

2016 Connecticut Higher Education System Data and Trends Report

- **Enrollment**
- **Admissions**
- **Graduation Rates**
- **Tuition & Fees**
- **Endowment**
- **State Funding**
- **Instructional Expenses**
- **Faculty and Staffing**
- **Student Financial Aid**

450 Columbus Blvd., Hartford, CT 06103-1841

860-947-1801

www.ctohe.org

2016 Connecticut Higher Education Trends

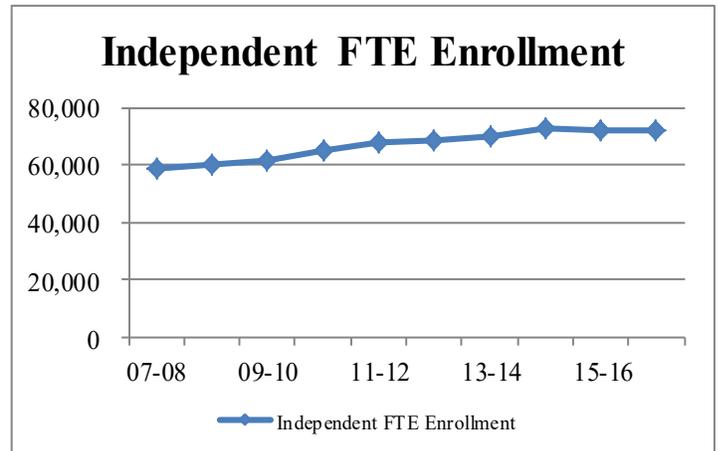
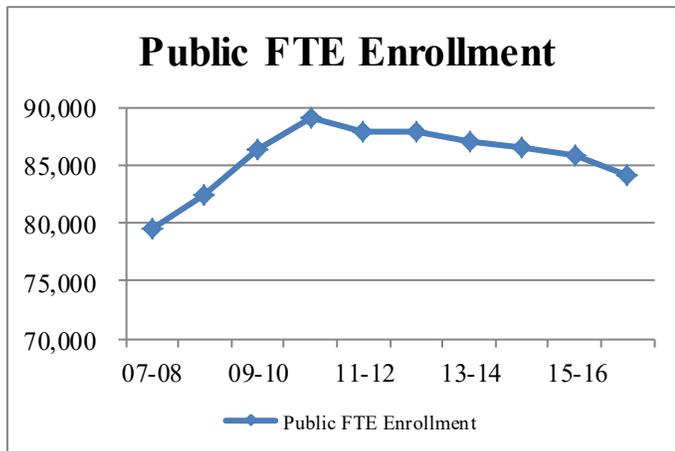
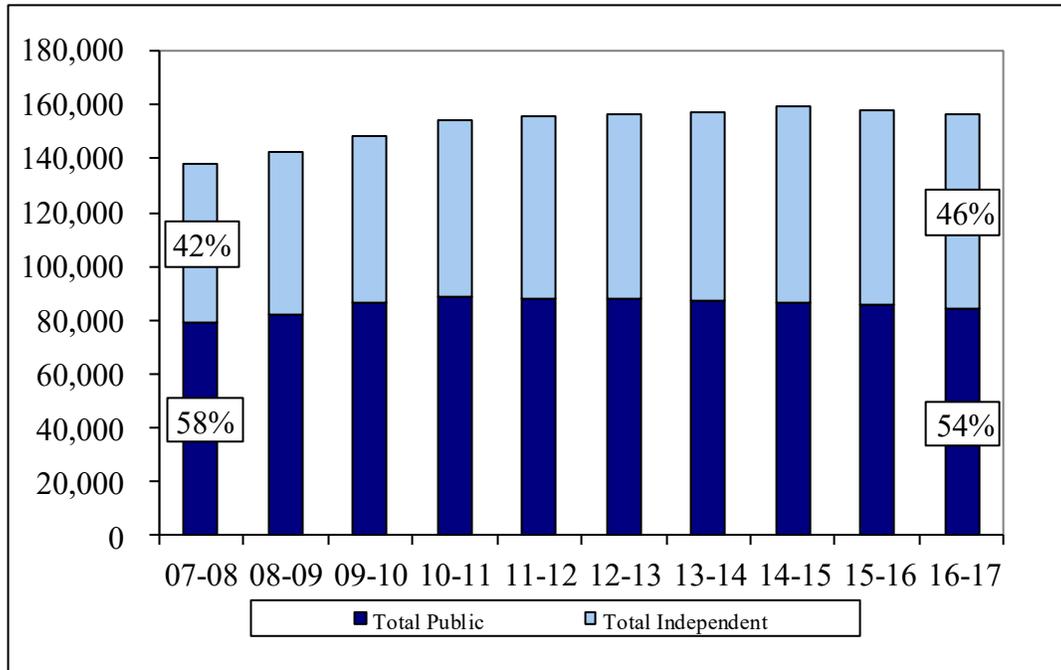
| | |
|------------------------|-------|
| Enrollment | 1-7 |
| Admissions | 8-9 |
| Graduation Rates | 10-13 |
| Tuition and Fees | 14-17 |
| Endowment | 18-20 |
| State Funding | 21-23 |
| Instructional Expenses | 24-26 |
| Faculty and Staffing | 27-30 |
| Student Financial Aid | 31-36 |
| Appendix I - X | 37-47 |

This report, produced by the Division of Finance and Administration of the Office of Higher Education, is an annual publication required by Public Act 12-10.

For questions, please contact Keith Norton or Scott Ciecko, Division of Finance and Administration, (860) 947-1842.

Enrollment

Connecticut Higher Education
Fall FTE Enrollment 2007-2016

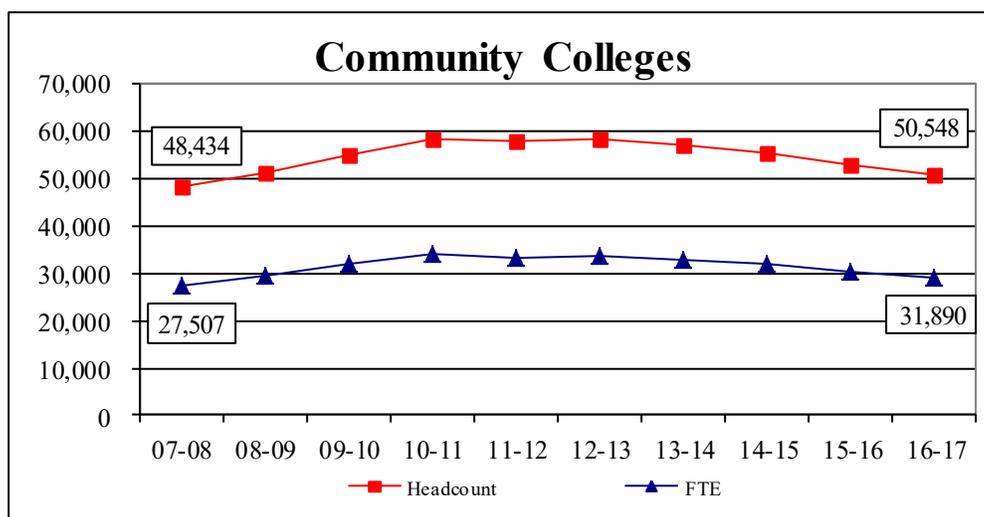
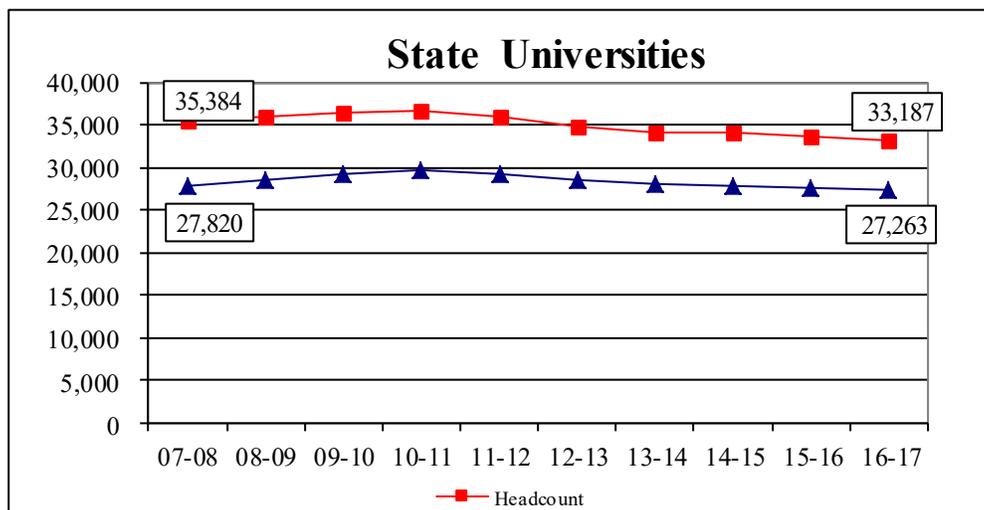
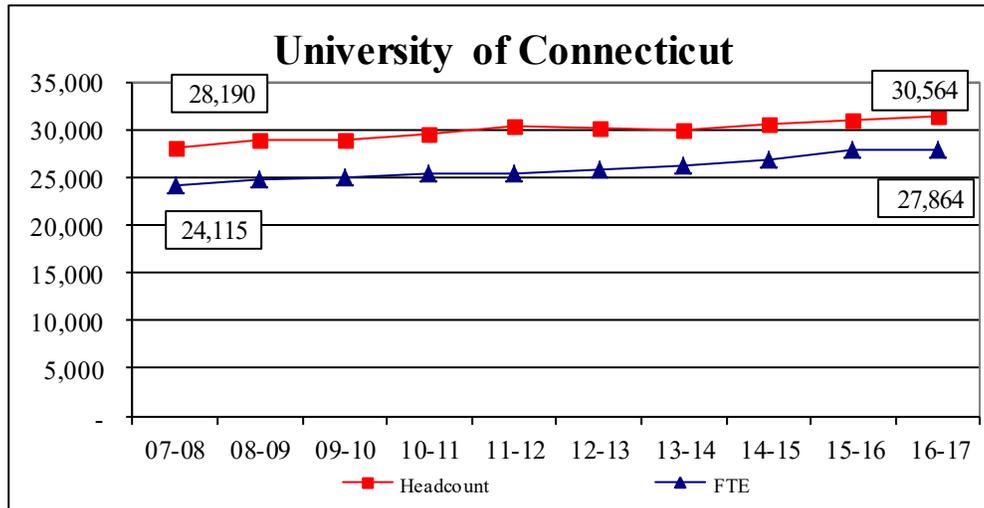


- Although still under 50% of total FTE Enrollment as a percent of total students enrolled, enrollment at independent institutions continues to increase as a percent of total students enrolled at Connecticut institutions.
- Since 2007, the percent share of Independent FTE Enrollment has grown by 3.7%.
- Public Institution - An educational institution whose programs and activities are operated by publicly elected or appointed school officials and which is supported primarily by public funds.
- Independent Institution - An educational institution controlled by a private individual(s) or by a nongovernmental agency, usually supported primarily by other than public funds, and operated by other than publicly elected or appointed officials. These institutions may be either for-profit or not-for-profit.

• Source: IPEDS Fall Enrollment Surveys

Enrollment

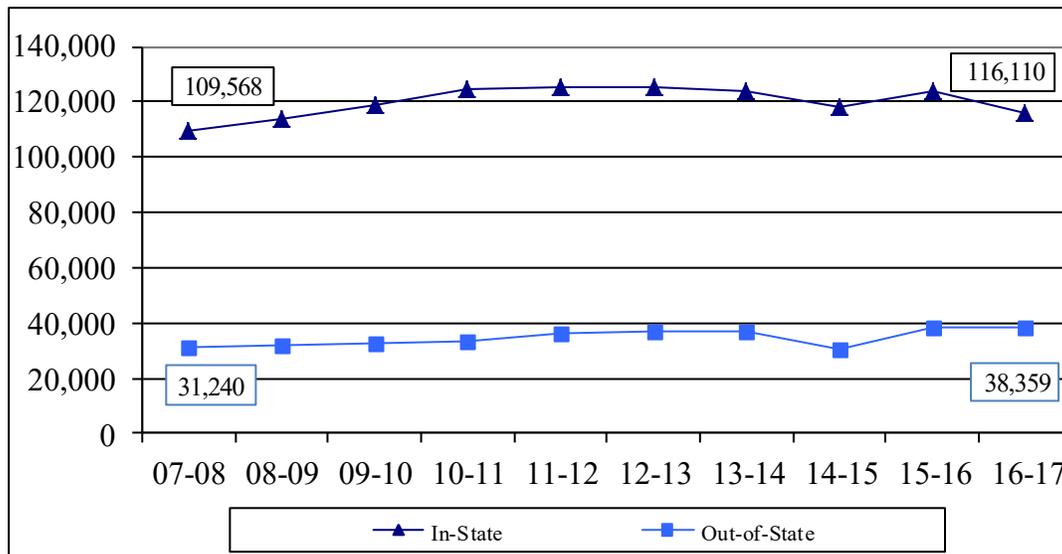
Public Fall FTE Enrollment 2007-2016



• Source: IPEDS Fall Enrollment Surveys

Enrollment

Residence Status of Connecticut Public and Independent Undergraduate Students



Residence Status

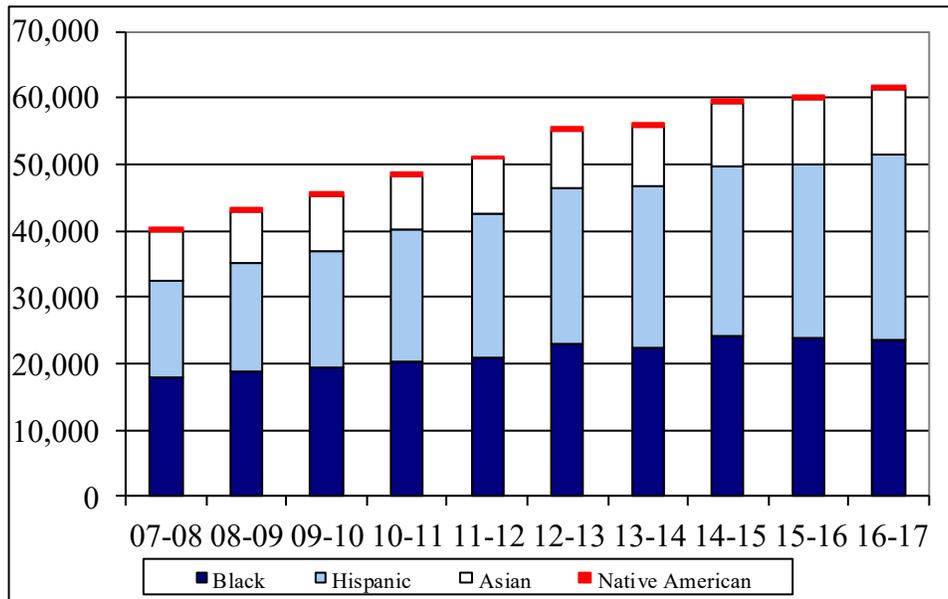
| | <u>2007-08</u> | <u>2008-09</u> | <u>2009-10</u> | <u>2010-11</u> | <u>2011-12</u> | <u>2012-13</u> | <u>2013-14</u> | <u>2014-15</u> | <u>2015-16</u> | <u>2016-17</u> |
|-------------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| In-State | 109,568 | 113,643 | 118,819 | 124,428 | 125,385 | 126,693 | 123,633 | 122,076 | 123,863 | 116,110 |
| Out-of-State | 31,240 | 32,099 | 32,607 | 33,590 | 36,113 | 37,136 | 37,256 | 37,683 | 38,127 | 38,359 |
| In-State/Out-of-State % | 78/22 | 78/22 | 78/22 | 79/21 | 78/22 | 77/23 | 77/23 | 76/24 | 76/24 | 75/25 |

- Slight increase in the percentage of out-of-state students attending all Connecticut institutions since 2010-11.
- The Connecticut State Universities and Community Colleges have maintained in-state enrollment by serving 94.7% and 98.6% in-state undergraduates respectively.

• Source: IPEDS Fall Enrollment Surveys

Enrollment

**Minority Enrollment
Connecticut Public and Independent Institutions
Fall 2007-2016**



Minority Headcount Enrollment

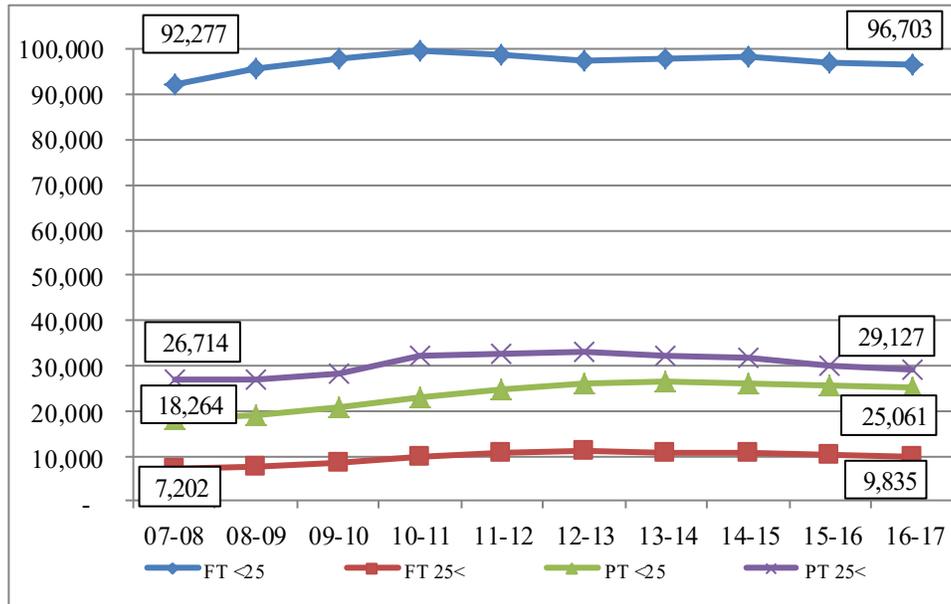
| | <u>2007-08</u> | <u>%</u> | <u>2016-17</u> | <u>%</u> | <u>2005 Census</u> | <u>2015 Census</u> |
|------------------|----------------|----------|----------------|----------|--------------------|--------------------|
| Black | 17,793 | 9.9% | 23,668 | 11.9% | 8.8% | 9.6% |
| Hispanic | 14,660 | 8.1% | 27,760 | 13.9% | 10.9% | 14.7% |
| Asian | 7,477 | 4.1% | 9,995 | 5.0% | 3.2% | 4.2% |
| Native American | 633 | 0.4% | 473 | 0.2% | 0.2% | 0.1% |
| Total Minority | 40,563 | 22.5% | 67,325 | 33.8% | 24.3% | 30.5% |
| Total Enrollment | 180,396 | | 199,061 | | | |
| Unknown Race | 15,043 | 8.3% | 10,799 | 5.4% | | |

- Data as reported shows that the minority population in Connecticut institutions of higher education has increased from 22.5% to 33.8% in the last ten years. This increase is greater than that of the general population when comparing 2005 and 2015 census estimates.
- Census data shows that the minority population in Connecticut has increased from 24.3% to 30.5% from 2005 to 2015.

- *Source: IPEDS Fall Enrollment Surveys. U.S. Census Bureau (American FactFinder) estimates based on 2005 and 2015 Census estimates and interim updates.*

Enrollment

**Student Age Summary
Connecticut Public and Independent Institutions
Fall 2007-2016**



Student Age Summary - Undergraduate

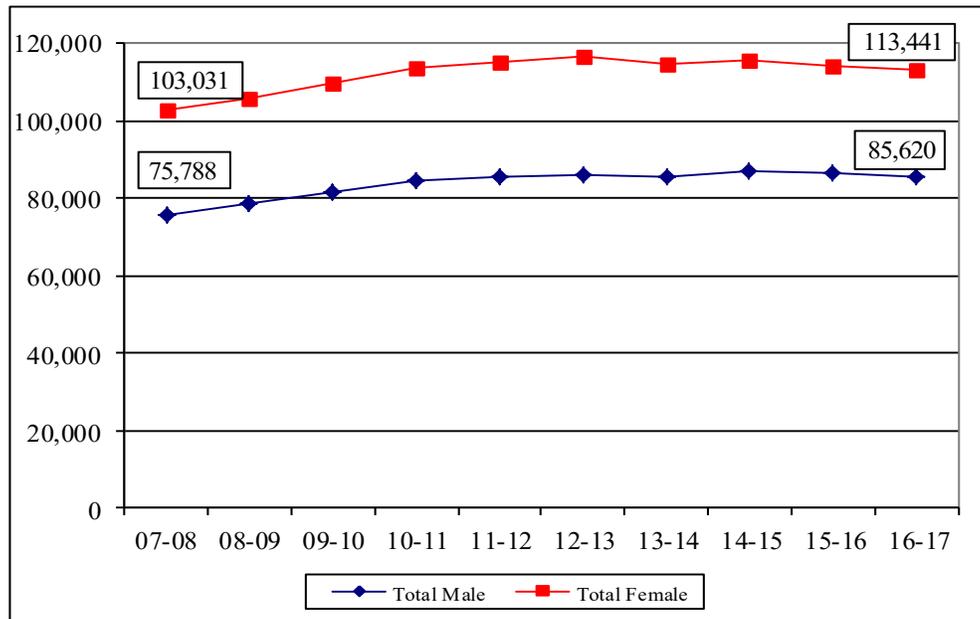
| | <u>2007-08</u> | <u>2008-09</u> | <u>2009-10</u> | <u>2010-11</u> | <u>2011-12</u> | <u>2012-13</u> | <u>2013-14</u> | <u>2014-15</u> | <u>2015-16</u> | <u>2016-17</u> |
|--------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Under 25 Full-Time | 92,277 | 95,933 | 97,798 | 99,622 | 98,588 | 97,578 | 97,776 | 98,224 | 97,247 | 96,703 |
| Over 25 Full-Time | 7,202 | 7,511 | 8,620 | 9,897 | 10,724 | 10,987 | 10,911 | 10,685 | 10,247 | 9,835 |
| Under 25 Part-Time | 18,264 | 19,142 | 20,686 | 22,798 | 24,776 | 26,183 | 26,258 | 26,094 | 25,650 | 25,061 |
| Over 25 Part-Time | 26,714 | 26,857 | 28,086 | 32,043 | 32,768 | 33,066 | 32,175 | 31,776 | 29,976 | 29,127 |

- As a percentage of total student population, the over 25 full-time segment has seen the greatest growth, while the under 25 full-time segment has seen the least growth.
- In the last ten years, the number of students under 25 has increased by 7.9%, while the number of over 25 has increased by 22.2%.
- The number of full-time students across all ages has increased 9.6%, while the number of part-time students across all ages has increased 15%.
- Part-time - Undergraduate: A student enrolled for less than 12 semester credits each term.
Graduate: A student enrolled for less than 9 semester credits each term.
- Full-time - Undergraduate: A student enrolled for more than 12 semester credits each term.
Graduate: A student enrolled for more than 9 semester credits each term.

- Source: IPEDS Fall Enrollment Surveys

Enrollment

**Enrollment by Gender
Connecticut Public and Independent Institutions
Fall 2007-2016**



Enrollment by Gender

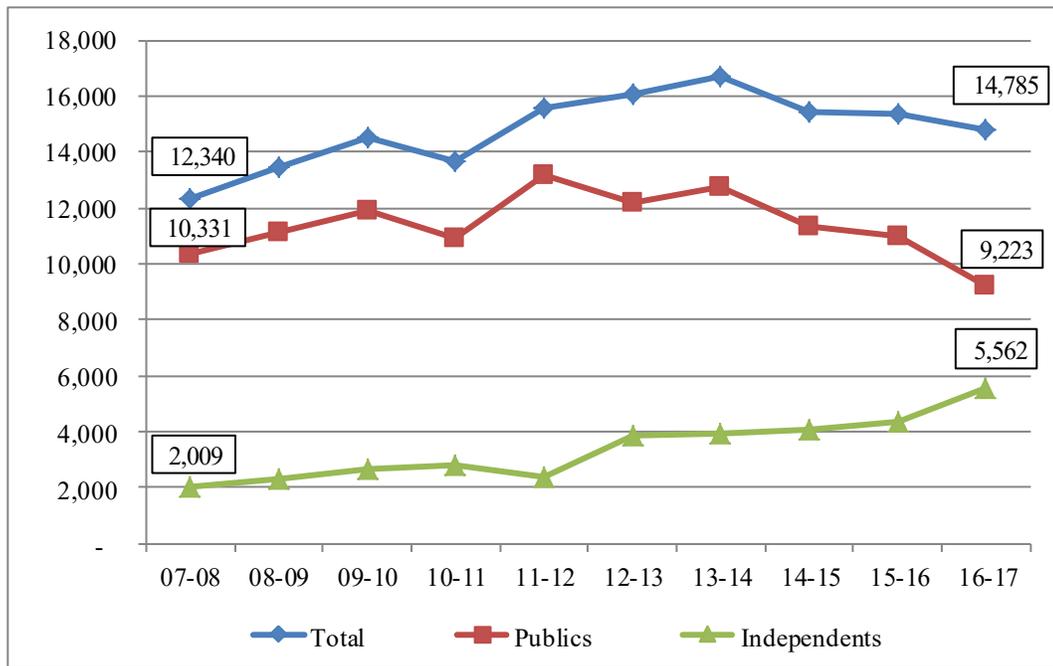
| | <u>Men</u> | <u>Women</u> | <u>Percent Men</u> | <u>Percent Women</u> |
|---------|------------|--------------|--------------------|----------------------|
| 2007-08 | 75,788 | 103,031 | 42.4% | 57.6% |
| 2008-09 | 78,676 | 105,868 | 42.6% | 57.4% |
| 2009-10 | 81,556 | 109,577 | 42.7% | 57.3% |
| 2010-11 | 84,843 | 113,923 | 42.6% | 57.4% |
| 2011-12 | 85,410 | 115,396 | 42.5% | 57.5% |
| 2012-13 | 86,083 | 116,792 | 42.4% | 57.6% |
| 2013-14 | 85,800 | 114,714 | 42.8% | 57.2% |
| 2014-15 | 87,163 | 115,950 | 42.9% | 57.1% |
| 2015-16 | 86,613 | 113,995 | 43.2% | 56.8% |
| 2016-17 | 85,620 | 113,441 | 43.0% | 57.0% |

- The percentage breakdown by gender of students enrolled at Connecticut higher education institutions shows a slight increase in male enrollment over the last 10 years.

- *Source: IPEDS Fall Enrollment Surveys*

Enrollment

**Undergraduate Transfers In
Connecticut Public and Independent Institutions
Fall 2007-2016**



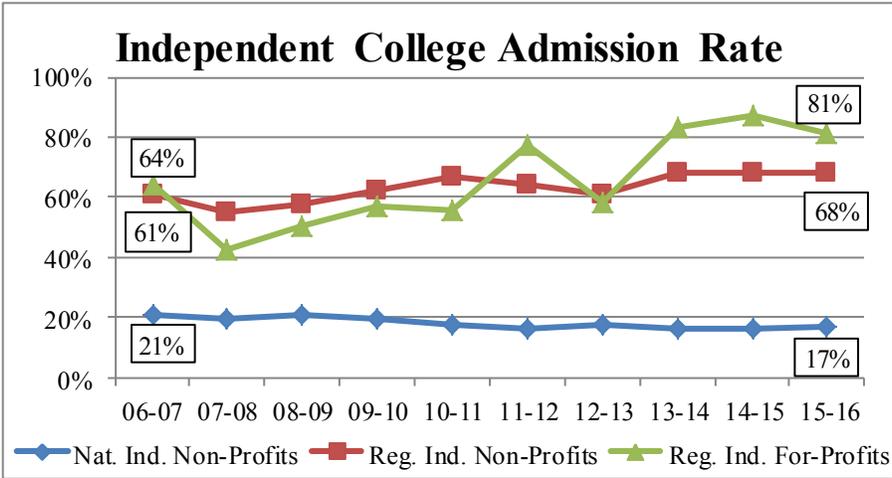
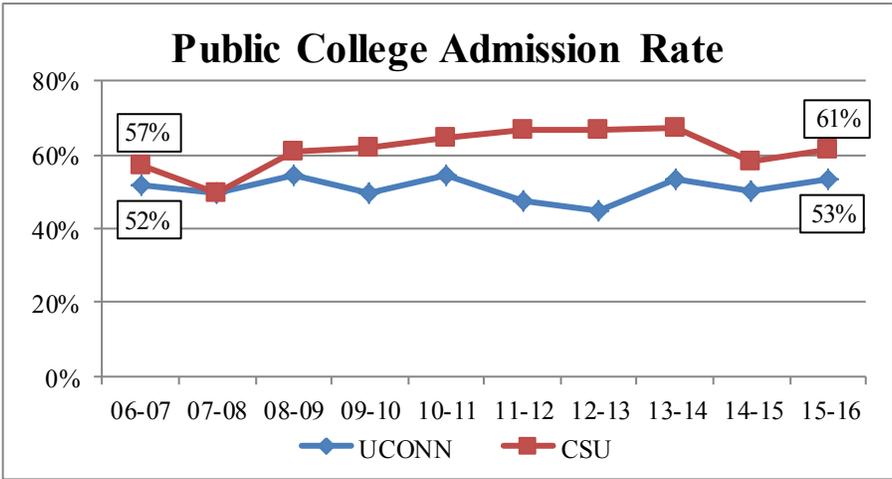
Undergraduate Transfers In

| | <u>2007-08</u> | <u>2008-09</u> | <u>2009-10</u> | <u>2010-11</u> | <u>2011-12</u> | <u>2012-13</u> | <u>2013-14</u> | <u>2014-15</u> | <u>2015-16</u> | <u>2016-17</u> |
|--------------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Total | 12,340 | 13,426 | 14,527 | 13,672 | 15,591 | 16,032 | 16,721 | 15,429 | 15,337 | 14,785 |
| Public | 10,331 | 11,131 | 11,887 | 10,891 | 13,187 | 12,178 | 12,775 | 11,326 | 10,971 | 9,223 |
| Independent | 2,009 | 2,295 | 2,640 | 2,781 | 2,404 | 3,854 | 3,946 | 4,103 | 4,366 | 5,562 |
| Public/ Independent % | 84/16 | 83/17 | 82/18 | 80/20 | 85/15 | 76/24 | 76/24 | 73/27 | 72/28 | 62/38 |

- Over the 10 year period, students transferring in as undergraduates do so mainly at the public institutions. However, the gap between public and independent has narrowed in recent years. Time will well if the big change in 2016-17 is a one year anomaly or a trend.
- Transfers-in overall, have grown 19.8% in the last 10 years. The independent undergrad transfer population has grown by 176.9% while the public undergrad transfer population has declined by -10.7%.

• Source: IPEDS Fall Enrollment Surveys

Admissions



| | <u>2006-07</u> | <u>2007-08</u> | <u>2008-09</u> | <u>2009-10</u> | <u>2010-11</u> | <u>2011-12</u> | <u>2012-13</u> | <u>2013-14</u> | <u>2014-15</u> | <u>2015-16</u> |
|------------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| UConn | 51.5% | 49.7% | 54.7% | 49.7% | 54.3% | 47.7% | 45.0% | 53.2% | 50.3% | 53.4% |
| CSU | 57.3% | 49.8% | 60.7% | 62.1% | 64.7% | 66.6% | 66.7% | 67.4% | 58.3% | 61.1% |
| Natn'l Ind. Non-Profit | 21.1% | 19.6% | 21.1% | 19.3% | 17.4% | 16.4% | 17.8% | 16.1% | 16.4% | 16.7% |
| Regn'l Ind. Non-Profit | 60.7% | 55.3% | 57.5% | 62.5% | 67.1% | 64.6% | 61.2% | 68.4% | 68.4% | 68.2% |
| Regn'l Ind. For-Profit | 64.1% | 42.8% | 50.5% | 57.2% | 55.9% | 77.4% | 58.3% | 83.0% | 87.1% | 81.1% |

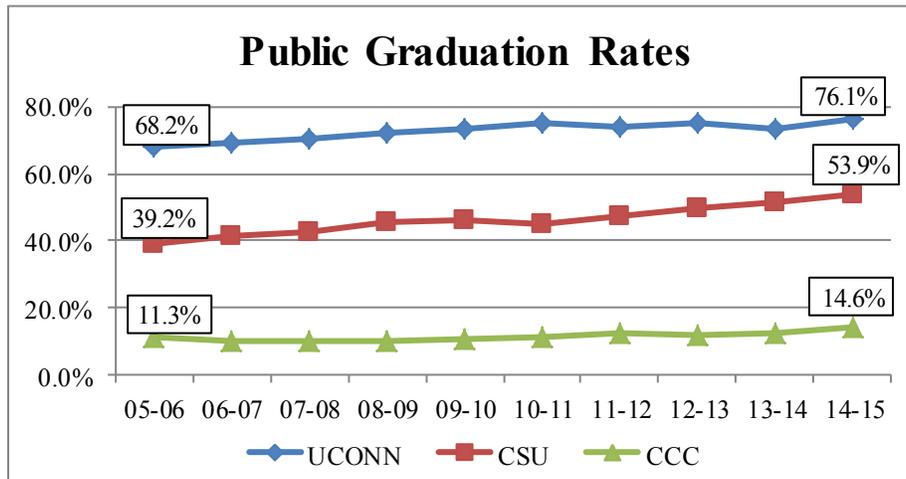
- Information on admission rates at Community Colleges are not quantifiable due to open enrollment policies.
- Data for regional for-profit independent institutions consists of one school.
- Slight Decrease in admission rates in public institutions over last year. National independent institutions remained flat while regional independent institutions grew by 7.5% since 2006-07.
- CSU - Connecticut State Universities.
- *Source: IPEDS Data Center*

Admissions

| | <u>2006-07</u> | | | <u>2015-16</u> | | |
|---|-------------------|-----------------|------------------------|-------------------|-----------------|------------------------|
| | <u>Applicants</u> | <u>Admitted</u> | <u>Admittance Rate</u> | <u>Applicants</u> | <u>Admitted</u> | <u>Admittance Rate</u> |
| UConn | 20,996 | 10,816 | 51.5% | 36,000 | 19,215 | 53.4% |
| Central | 5,346 | 3,196 | 59.8% | 8,686 | 5,096 | 58.7% |
| Eastern | 3,476 | 2,263 | 65.1% | 5,370 | 3,413 | 63.6% |
| Southern | 5,525 | 2,776 | 50.2% | 8,113 | 5,241 | 64.6% |
| Western | 3,831 | 2,181 | 56.9% | 5,235 | 2,999 | 57.3% |
| CSU Sub-total | 18,178 | 10,416 | 57.3% | 27,404 | 16,749 | 61.1% |
| National Non-Profit Independents | | | | | | |
| Connecticut College | 4,183 | 1,477 | 35.3% | 5,182 | 2,071 | 40.0% |
| Trinity College | 5,343 | 2,289 | 42.8% | 7,569 | 2,529 | 33.4% |
| Wesleyan University | 6,879 | 1,902 | 27.6% | 9,822 | 2,180 | 22.2% |
| Yale University | 19,451 | 1,880 | 9.7% | 30,236 | 2,034 | 6.7% |
| National Sub-total | 35,856 | 7,548 | 21.1% | 52,809 | 8,814 | 16.7% |
| Regional Non-Profit Independents | | | | | | |
| Albertus Magnus College | 550 | 466 | 84.7% | N/R | N/R | - |
| Fairfield University | 8,035 | 4,866 | 60.6% | 10,767 | 6,995 | 65.0% |
| Mitchell College | N/R | N/R | - | 787 | 580 | 73.7% |
| Quinnipiac University | 10,313 | 5,976 | 57.9% | 22,745 | 16,765 | 73.7% |
| Sacred Heart University | 5,856 | 3,731 | 63.7% | 9,259 | 5,460 | 59.0% |
| St. Vincent's College | 924 | 215 | 23.7% | 75 | 64 | 85.3% |
| University of Bridgeport | 4,014 | 2,576 | 64.2% | 6,703 | 3,470 | 51.8% |
| University of Hartford | 12,646 | 7,623 | 60.3% | 15,093 | 9,585 | 63.5% |
| University of New Haven | 3,115 | 2,271 | 72.9% | 10,748 | 8,826 | 82.1% |
| University of Saint Joseph | 1,242 | 599 | 48.2% | 751 | 696 | 92.7% |
| Regional Sub-total | 46,695 | 28,323 | 60.7% | 76,944 | 52,457 | 68.2% |
| Regional For-Profit Independents | | | | | | |
| Lincoln College of New England | N/R | N/R | - | N/R | N/R | - |
| Post University | 1,041 | 667 | 64.1% | 2,401 | 1,948 | 81.1% |

- *Source: IPEDS Data Center*
- *Not included are the Community Colleges who have open enrollment.*
- *N/R - Not Reported*

Graduation Rates within 150% of Normal Time - Public Institutions

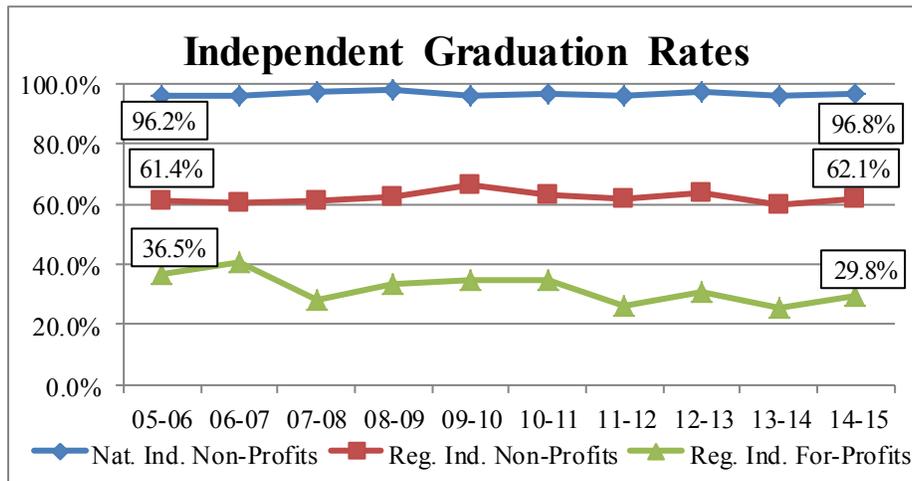


| | <u>2005-06</u> | <u>2006-07</u> | <u>2007-08</u> | <u>2008-09</u> | <u>2009-10</u> | <u>2010-11</u> | <u>2011-12</u> | <u>2012-13</u> | <u>2013-14</u> | <u>2014-15</u> |
|-------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| UConn | 68.2% | 69.2% | 70.6% | 72.3% | 73.4% | 75.3% | 74.1% | 75.1% | 73.6% | 76.1% |
| CSU | 39.2% | 41.6% | 42.6% | 45.8% | 46.2% | 45.2% | 47.6% | 49.5% | 51.4% | 53.9% |
| CCC | 11.3% | 10.3% | 10.3% | 10.4% | 10.5% | 11.3% | 12.6% | 12.1% | 12.5% | 14.6% |

- Per federal financial aid guidelines, 150% of normal time is equivalent to 6 years for a 4 year degree and 3 years for a 2 year degree.
- Data from public institutions reflect a steady increase in the number of students who graduate within 150% of normal time.
- The Connecticut State University System has seen greater gains and has achieved a higher graduation rate (at 150% of normal time) than many independent non-profit institutions over the last ten years.
- CCC - Connecticut Community Colleges.

- *Source: IPEDS Data Center*
- *Awards and Degrees are conferred between July 1 and June 30 of a given year.*

Graduation Rates within 150% of Normal Time - Independent Institutions



| | <u>2005-06</u> | <u>2006-07</u> | <u>2007-08</u> | <u>2008-09</u> | <u>2009-10</u> | <u>2010-11</u> | <u>2011-12</u> | <u>2012-13</u> | <u>2013-14</u> | <u>2014-15</u> |
|------------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Natn'l Ind. Non-Profit | 96.2% | 96.0% | 97.4% | 97.9% | 96.3% | 96.6% | 96.2% | 97.8% | 96.2% | 96.8% |
| Regn'l Ind. Non-Profit | 61.4% | 60.6% | 61.1% | 62.5% | 66.4% | 63.3% | 61.8% | 63.8% | 59.9% | 62.1% |
| Regn'l Ind. For-Profit | 36.5% | 40.9% | 28.5% | 33.3% | 35.1% | 34.6% | 26.4% | 30.7% | 25.4% | 29.8% |

- Per federal financial aid guidelines, 150% of normal time is equivalent to 6 years for a 4 year degree and 3 years for a 2 year degree.
- National Independent non-profit and Regional Independent non-profit institutions have maintained steady graduation rates over the last 10 years.
- Regional Independent for-profit institutions have declined by nearly 7% over the last 10 years.

- *Source: IPEDS Data Center*
- *Awards and Degrees are conferred between July 1 and June 30 of a given year.*

Graduation Rates within 150% of Normal Time

| | <u>2005-06</u> | | | <u>2014-15</u> | | |
|----------------------|----------------|--------------|--------------|----------------|--------------|--------------|
| | Completers | Cohort | Grad. Rate | Completers | Cohort | Grad. Rate |
| UConn | 2,390 | 3,505 | 68.2% | 3,285 | 4,317 | 76.1% |
| Central | 527 | 1,304 | 40.4% | 732 | 1,277 | 57.3% |
| Eastern | 392 | 817 | 48.0% | 528 | 937 | 56.4% |
| Southern | 460 | 1,350 | 34.1% | 640 | 1,237 | 51.7% |
| Western | 302 | 822 | 36.7% | 502 | 1,008 | 49.8% |
| CSU Sub-total | 1,681 | 4,293 | 39.2% | 2,402 | 4,459 | 53.9% |
| Asnuntuck | 31 | 120 | 25.8% | 96 | 217 | 44.2% |
| Capital | 30 | 294 | 10.2% | 33 | 300 | 11.0% |
| Gateway | 37 | 504 | 7.3% | 85 | 874 | 9.7% |
| Housatonic | 50 | 482 | 10.4% | 89 | 713 | 12.5% |
| Manchester | 57 | 456 | 12.5% | 22 | 159 | 13.8% |
| Middlesex | 27 | 233 | 11.6% | 62 | 693 | 8.9% |
| Naugatuck Valley | 54 | 682 | 7.9% | 168 | 920 | 18.3% |
| Northwestern CT | 18 | 174 | 10.3% | 67 | 356 | 18.8% |
| Norwalk | 74 | 495 | 14.9% | 131 | 904 | 14.5% |
| Quinebaug Valley | 32 | 188 | 17.0% | 41 | 250 | 16.4% |
| Three Rivers | 48 | 337 | 14.2% | 84 | 554 | 15.2% |
| Tunxis | 38 | 437 | 8.7% | 72 | 584 | 12.3% |
| CCC Sub-Total | 496 | 4,402 | 11.3% | 950 | 6,524 | 14.6% |

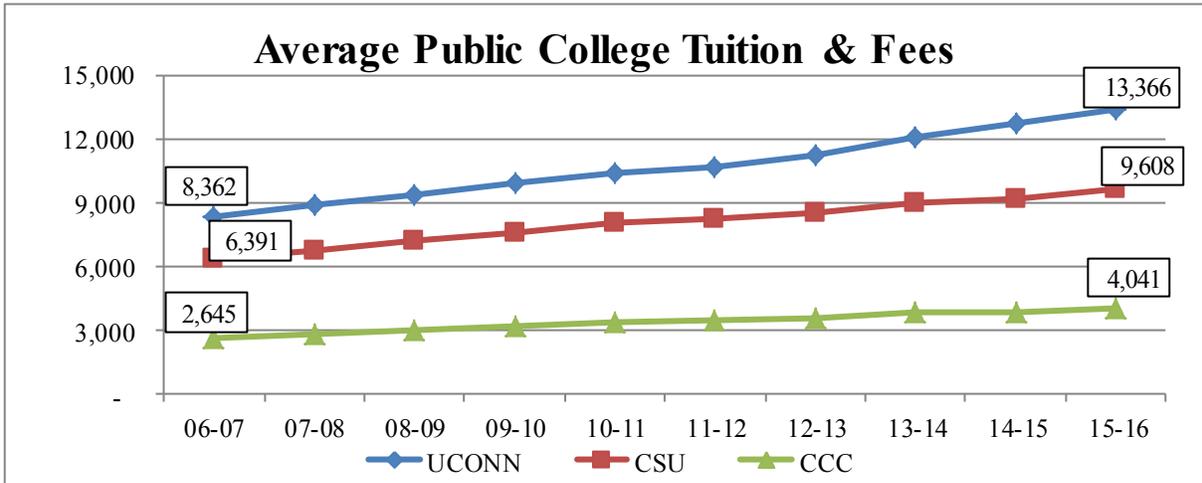
- Source: IPEDS Data Center
- Awards and Degrees are conferred between July 1 and June 30 of a given year.

Graduation Rates within 150% of Normal Time

| <u>Independent Institutions</u> | <u>2005-06</u> | | | <u>2014-15</u> | | |
|---|----------------|--------------|--------------|----------------|--------------|--------------|
| | Completers | Cohort | Grad. Rate | Completers | Cohort | Grad. Rate |
| National Non-Profit Independents | | | | | | |
| Connecticut College | 408 | 476 | 85.7% | 418 | 502 | 83.3% |
| Trinity College | 407 | 489 | 83.2% | 492 | 573 | 85.9% |
| Wesleyan University | 649 | 720 | 90.1% | 702 | 744 | 94.4% |
| Yale University | 1,298 | 1,349 | 96.2% | 1,263 | 1,305 | 96.8% |
| National Sub-total | 2,762 | 3,034 | 91.0% | 2,875 | 3,124 | 92.0% |
| Regional Non-Profit Independents | | | | | | |
| Albertus Magnus College | 43 | 89 | 48.3% | 102 | 167 | 61.1% |
| Fairfield University | 822 | 1,008 | 81.5% | 692 | 848 | 81.6% |
| Goodwin College | 84 | 163 | 51.5% | 118 | 235 | 50.2% |
| Holy Apostles College and Seminary | N/R | N/R | - | 2 | 5 | 40.0% |
| Mitchell College | 96 | 232 | 41.4% | 108 | 259 | 41.7% |
| Quinnipiac University | 980 | 1,406 | 69.7% | 1,202 | 1,586 | 75.8% |
| Sacred Heart University | 536 | 834 | 64.3% | 576 | 907 | 63.5% |
| St. Vincent's College | 3 | 3 | 100.0% | 3 | 8 | 37.5% |
| University of Bridgeport | 75 | 161 | 46.6% | 146 | 429 | 34.0% |
| University of Hartford | 652 | 1,267 | 51.5% | 773 | 1,372 | 56.3% |
| University of New Haven | 168 | 475 | 35.4% | 678 | 1,252 | 54.2% |
| University of Saint Joseph | 110 | 187 | 58.8% | 102 | 184 | 55.4% |
| Regional Non-Profit Sub-total | 3,569 | 5,836 | 61.2% | 4,503 | 7,252 | 62.1% |
| Regional For-Profit Independents | | | | | | |
| Lincoln College of New England | 56 | 141 | 39.7% | 36 | 183 | 19.7% |
| Paier College of Art | 30 | 44 | 68.2% | 30 | 39 | 76.9% |
| Post University | 58 | 209 | 37.8% | 83 | 278 | 29.9% |
| Regional For-Profit Sub-total | 144 | 394 | 36.5% | 149 | 500 | 29.8% |

- Source: IPEDS Data Center
- Awards and Degrees are conferred between July 1 and June 30 of a given year.

Tuition and Fees - Public Institutions

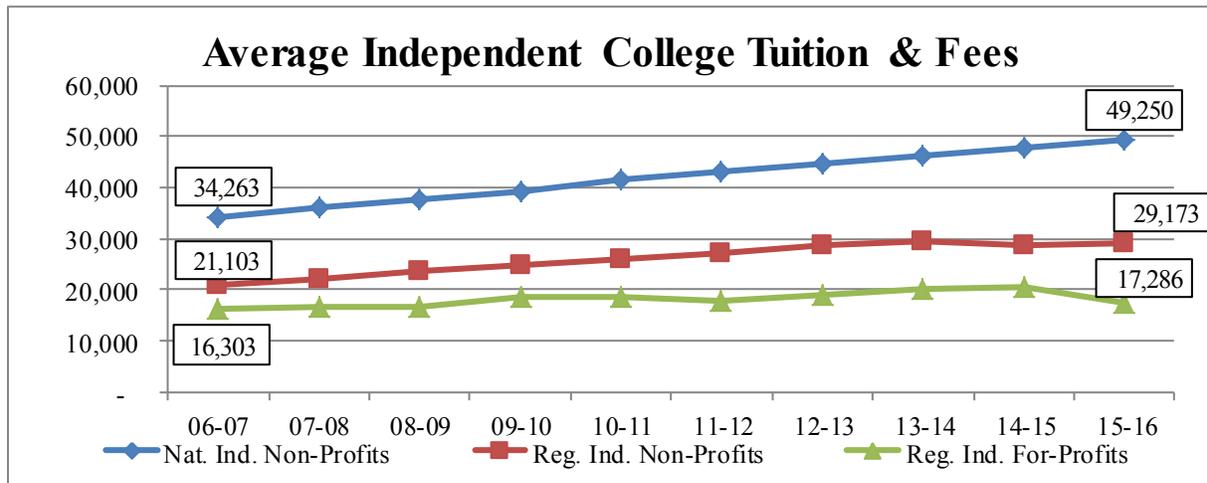


| | <u>2006-07</u> | <u>2007-08</u> | <u>2008-09</u> | <u>2009-10</u> | <u>2010-11</u> | <u>2011-12</u> | <u>2012-13</u> | <u>2013-14</u> | <u>2014-15</u> | <u>2015-16</u> |
|-------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| UConn | 8,362 | 8,852 | 9,338 | 9,886 | 10,416 | 10,670 | 11,242 | 12,022 | 12,700 | 13,366 |
| CSU | 6,391 | 6,736 | 7,179 | 7,562 | 8,043 | 8,241 | 8,561 | 8,999 | 9,160 | 9,608 |
| CCC | 2,645 | 2,828 | 2,984 | 3,198 | 3,403 | 3,490 | 3,597 | 3,823 | 3,870 | 4,041 |

- As a percent, average tuition and fees as public institutions has risen at a higher rate than the independent non-profit institutions. UConn has risen the most since 2005-06 by 68.9%.
- Room and board charges are not included, however, that information is available in the appendix.
- In-state rates are reflected for public institutions.

- *Source: IPEDS Data Center for in-state tuition rates and required fees.*

Tuition and Fees - Independent Institutions



| | <u>2006-07</u> | <u>2007-08</u> | <u>2008-09</u> | <u>2009-10</u> | <u>2010-11</u> | <u>2011-12</u> | <u>2012-13</u> | <u>2013-14</u> | <u>2014-15</u> | <u>2015-16</u> |
|------------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Natn'l Ind. Non-Profit | 34,263 | 36,069 | 37,551 | 39,144 | 41,699 | 43,134 | 44,712 | 46,210 | 47,717 | 49,250 |
| Regn'l Ind. Non-Profit | 20,831 | 22,212 | 23,693 | 24,848 | 26,041 | 27,242 | 28,644 | 29,506 | 28,805 | 29,173 |
| Regn'l Ind. For-Profit | 16,303 | 16,508 | 16,660 | 18,517 | 18,708 | 17,683 | 19,113 | 20,083 | 20,583 | 17,286 |

- Since 2005-06, Regional Independent non-profit institutions have risen by 50.7% while the National Independent non-profits have risen by 48.4%
- Room and board charges are not included, however, that information is available in the appendix.

• Source: IPEDS Data Center for in-state tuition rates and required fees.

Tuition and Fees

| | 2006-07 | | | 2015-16 | | |
|--------------------|--|-----------------------------|-----------------|--|-----------------------------|-----------------|
| | <u>Total Tuition & Required Fees</u> | <u>Room & Board</u> | <u>Total</u> | <u>Total Tuition & Required Fees</u> | <u>Room & Board</u> | <u>Total</u> |
| | UConn | \$8,362 | \$8,266 | \$16,628 | \$13,366 | \$12,436 |
| Central | \$6,442 | \$7,890 | \$14,332 | \$9,300 | \$11,134 | \$20,434 |
| Eastern | \$6,572 | \$7,964 | \$14,536 | \$10,016 | \$12,108 | \$22,124 |
| Southern | \$6,442 | \$8,031 | \$14,473 | \$9,600 | \$11,614 | \$21,214 |
| Western | \$6,106 | \$7,766 | \$13,872 | \$9,516 | \$11,738 | \$21,254 |
| CSU Average | \$6,391 | \$7,913 | \$14,303 | \$9,608 | \$11,649 | \$21,247 |
| Asnuntuck | \$2,672 | | \$2,672 | \$4,072 | | \$4,072 |
| Capital | \$2,672 | | \$2,672 | \$4,102 | | \$4,102 |
| Gateway | \$2,672 | | \$2,672 | \$4,032 | | \$4,032 |
| Housatonic | \$2,352 | | \$2,352 | \$4,032 | | \$4,032 |
| Manchester | \$2,672 | | \$2,672 | \$4,052 | | \$4,052 |
| Middlesex | \$2,672 | | \$2,672 | \$4,032 | | \$4,032 |
| Naugatuck Valley | \$2,672 | | \$2,672 | \$4,072 | | \$4,072 |
| Northwestern CT | \$2,672 | | \$2,672 | \$4,047 | | \$4,047 |
| Norwalk | \$2,672 | | \$2,672 | \$4,052 | | \$4,052 |
| Quinebaug Valley | \$2,672 | | \$2,672 | \$4,062 | | \$4,062 |
| Three Rivers | \$2,672 | | \$2,672 | \$4,072 | | \$4,072 |
| Tunxis | \$2,672 | | \$2,672 | \$3,866 | | \$3,866 |
| CCC Average | \$2,645 | | \$2,645 | \$4,041 | | \$4,041 |

- In-state rates are reflected for public institutions.

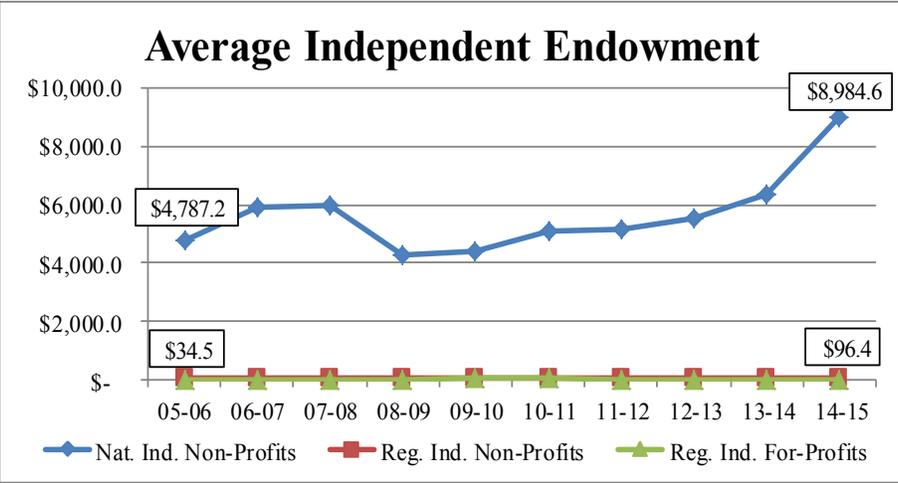
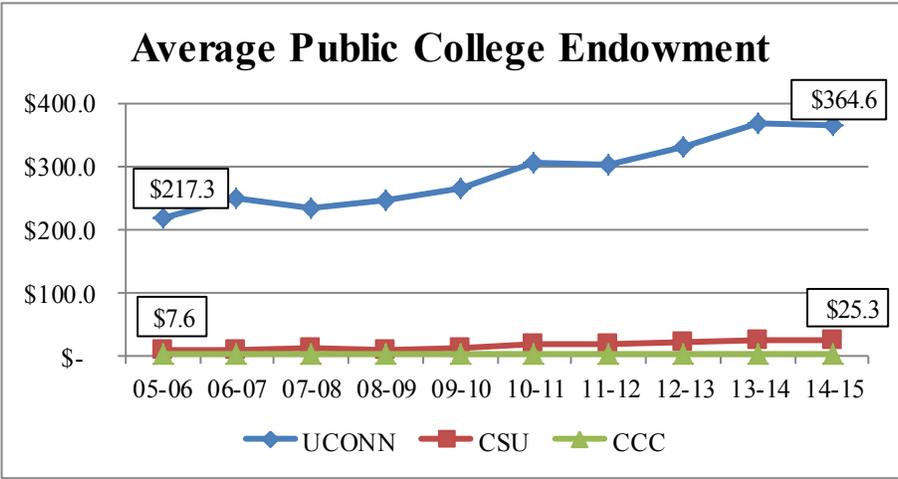
- *Source: IPEDS Data Center*
- *Note: IPEDS Data includes the percentage of “state appropriations” to “total all revenues and other additions.”*

Tuition and Fees

| | 2006-07 | | | 2015-16 | | |
|---|--|-----------------------------|-----------------|--|-----------------------------|-----------------|
| | <u>Total Tuition & Required Fees</u> | <u>Room & Board</u> | <u>Total</u> | <u>Total Tuition & Required Fees</u> | <u>Room & Board</u> | <u>Total</u> |
| <u>Independent Institutions</u> | | | | | | |
| National Non-Profit Independents | | | | | | |
| Connecticut College | N/R | N/R | N/R | \$49,350 | \$13,615 | \$62,965 |
| Trinity College | \$35,130 | \$8,970 | \$44,100 | \$50,776 | \$13,144 | \$63,920 |
| Wesleyan University | \$34,630 | \$9,540 | \$44,170 | \$49,274 | \$13,504 | \$62,778 |
| Yale University | \$33,030 | \$10,020 | \$43,050 | \$47,600 | \$14,600 | \$62,200 |
| National Non-Profit Average | \$34,263 | \$9,510 | \$43,773 | \$49,250 | \$13,716 | \$62,966 |
| Regional Non-Profit Independents | | | | | | |
| Albertus Magnus College | \$19,390 | \$8,403 | \$27,793 | \$29,650 | \$13,608 | \$43,258 |
| Fairfield University | \$31,955 | \$9,980 | \$41,935 | \$44,875 | \$13,520 | \$58,395 |
| Goodwin College | \$13,570 | - | \$13,570 | \$20,400 | - | \$20,400 |
| Hartford Seminary | N/R | N/R | N/R | \$12,344 | \$5,130 | \$17,474 |
| Holy Apostles College and Seminary | \$9,950 | - | \$9,950 | \$7,750 | - | \$7,750 |
| Mitchell College | \$21,737 | \$9,795 | \$31,532 | \$31,000 | \$12,500 | \$43,500 |
| Quinnipiac University | \$26,280 | \$10,700 | \$36,980 | \$42,270 | \$14,820 | \$57,090 |
| Sacred Heart University | \$25,300 | \$11,030 | \$36,330 | \$37,371 | \$14,140 | \$51,310 |
| St. Vincent's College | \$10,680 | - | \$10,680 | \$14,630 | - | \$14,630 |
| University of Bridgeport | \$21,710 | \$9,600 | \$31,310 | \$30,850 | \$12,990 | \$43,840 |
| University of Hartford | \$25,776 | \$9,922 | \$35,698 | \$36,460 | \$13,666 | \$50,126 |
| University of New Haven | \$24,000 | \$10,130 | \$34,130 | \$35,650 | \$14,720 | \$50,370 |
| University of Saint Joseph | \$22,890 | \$12,360 | \$35,250 | \$36,200 | \$14,850 | \$51,050 |
| Regional Non-Profit Average | \$21,103 | \$10,213 | \$28,763 | \$29,173 | \$12,994 | \$39,169 |
| Regional For-Profit Independents | | | | | | |
| Lincoln College of New England | \$15,800 | \$3,500 | \$19,300 | \$19,950 | \$4,400 | \$29,250 |
| Paier College of Art | \$12,360 | - | \$12,360 | \$15,450 | - | \$15,450 |
| Post University | \$20,750 | \$8,400 | \$29,150 | \$16,458 | \$10,000 | \$26,458 |
| Regional For-Profit Average | \$16,303 | \$5,950 | \$20,270 | \$17,286 | \$7,700 | \$22,419 |

- Source: IPEDS Data Center

Endowment



| | <u>2005-06</u> | <u>2006-07</u> | <u>2007-08</u> | <u>2008-09</u> | <u>2009-10</u> | <u>2010-11</u> | <u>2011-12</u> | <u>2012-13</u> | <u>2013-14</u> | <u>2014-15</u> |
|----------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| UConn | \$217.3 | \$248.1 | \$232.9 | \$245.8 | \$263.6 | \$306.3 | \$301.6 | \$329.0 | \$367.0 | \$364.6 |
| CSU | \$7.6 | \$8.4 | \$9.9 | \$8.7 | \$10.8 | \$17.0 | \$18.2 | \$20.6 | \$23.8 | \$25.3 |
| CCC | \$1.6 | \$1.9 | \$2.5 | \$2.0 | \$2.1 | \$2.2 | \$2.2 | \$2.3 | \$2.4 | \$2.5 |
| COSC | \$1.1 | \$1.4 | \$1.3 | \$1.1 | \$1.2 | \$1.4 | \$1.3 | \$1.5 | \$1.7 | \$1.7 |
| Nat. Ind. Non-Profit | \$4,787.2 | \$5,940.2 | \$5,997.1 | \$4,271.2 | \$4,391.8 | \$5,106.3 | \$5,132.7 | \$5,530.2 | \$6,370.4 | \$8,984.6 |
| Reg. Ind. Non-Profit | \$34.5 | \$56.0 | \$55.6 | \$45.0 | \$51.4 | \$68.0 | \$67.6 | \$76.2 | \$85.8 | \$96.4 |
| Reg. Ind. For-Profit | \$5.3 | \$4.4 | \$4.4 | \$8.7 | \$77.2 | \$78.9 | \$9.3 | \$9.9 | \$10.0 | \$10.6 |

- Data as reported indicates 44% growth in the size of institutional endowments among CT institutions in the last 10 years.
- Endowments a public institutions have nearly doubled in the last 10 year period.
- Wide variances at individual institutions can be seen in supporting data located in the appendix.
- COSC - Charter Oak State College

- *Endowment in Millions*
- *Source: IPEDS Data Center*

Endowment - Public Institutions

| | <u>2005-06</u> | <u>2014-15</u> | <u>% Growth</u> |
|----------------------------------|---------------------|----------------------|-----------------|
| UConn | \$217,33,316 | \$364,567,736 | 67.7% |
| Central | N/R | \$54,422,625 | - |
| Eastern | \$6,942,929 | \$13,350,366 | 92.3% |
| Southern | \$8,184,090 | \$15,176,900 | 85.4% |
| Western | N/R | \$18,420,972 | - |
| CSU Average | \$7,563,510 | \$25,342,716 | 235.1% |
| Asnuntuck | \$123,305 | \$137,046 | 11.1% |
| Capital | \$732,613 | \$838,299 | 14.4% |
| Gateway | \$232,590 | \$888,488 | 282.0% |
| Housatonic | \$282,098 | \$597,302 | 111.7% |
| Manchester | \$1,471,584 | \$2,623,036 | 78.2% |
| Middlesex | \$207,783 | \$422,612 | 103.4% |
| Naugatuck Valley | \$500,828 | \$840,366 | 67.8% |
| Northwestern CT | \$327,088 | \$1,186,460 | 262.7% |
| Norwalk | \$13,045,655 | \$16,217,509 | 24.3% |
| Quinebaug Valley | \$1,247,465 | \$2,719,239 | 118.0% |
| Three Rivers | \$818,389 | \$2,411,547 | 194.7% |
| Tunxis | \$145,906 | \$537,702 | 268.5% |
| CCC Average | \$1,594,609 | \$2,451,634 | 53.7% |
| Charter Oak State College | \$1,106,080 | \$1,682,103 | 52.1% |

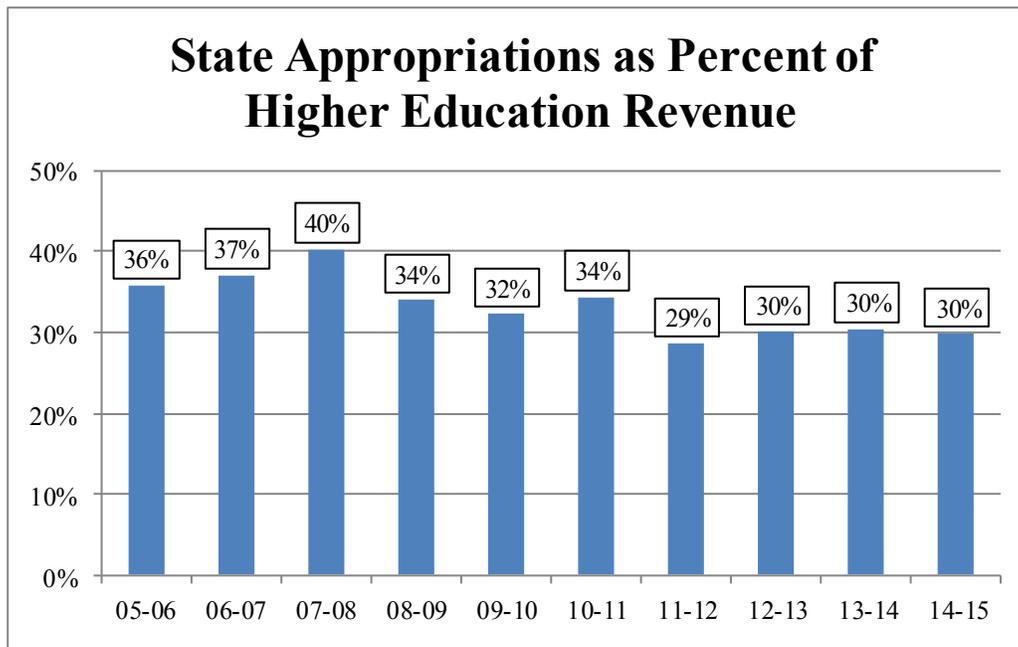
- *Source: IPEDS Data Center*

Endowment - Independent Institutions

| <u>Independent Institutions</u> | <u>2005-06</u> | <u>2014-15</u> | <u>% Growth</u> |
|---|------------------------|------------------------|-----------------|
| National Non-Profit Independents | | | |
| Connecticut College | \$192,481,000 | N/R | - |
| Trinity College | \$387,410,852 | \$572,033,549 | 47.7% |
| Wesleyan University | \$619,761,000 | \$838,774,000 | 35.3% |
| Yale University | \$17,949,088,000 | \$25,542,983,000 | 42.3% |
| National Non-Profit Average | \$4,787,185,213 | \$8,984,596,850 | 87.7% |
| Regional Non-Profit Independents | | | |
| Albertus Magnus College | \$2,680,925 | \$6,799,067 | 153.6% |
| Fairfield University | \$218,544,000 | \$317,035,000 | 45.1% |
| Goodwin College | \$173,000 | \$8,707,000 | 4932.9% |
| Hartford Seminary | N/R | \$43,947,561 | - |
| Holy Apostles College and Seminary | \$657,367 | N/R | - |
| * Lyme Academy College of Fine Arts | \$3,058,754 | N/R | - |
| Mitchell College | \$4,562,483 | \$8,805,679 | 93.0% |
| Quinnipiac University | N/R | \$367,874,617 | - |
| Sacred Heart University | \$53,921,426 | \$141,011,618 | 161.5% |
| St. Vincent's College | \$4,092,488 | \$4,234,988 | 3.5% |
| University of Bridgeport | \$4,911,000 | \$33,617,000 | 584.5% |
| University of Hartford | \$94,674,000 | \$148,917,000 | 57.3% |
| University of New Haven | \$10,591,122 | \$39,057,717 | 363.2% |
| University of Saint Joseph | \$16,147,000 | \$26,505,000 | 64.1% |
| Regional Non-Profit Average | \$37,359,528 | \$96,376,021 | 158.0% |
| Regional For-Profit Independents | | | |
| Lincoln College of New England | \$1,195,295 | N/R | - |
| Paier College of Art | \$618,466 | \$458,585 | 1.5% |
| Post University | \$13,945,594 | \$20,799,079 | 56.1% |
| Regional For-Profit Average | \$5,253,118 | \$10,628,832 | 110.5% |

- Source: IPEDS Data Center
- Lyme Academy of Fine Arts was purchased by the University of New Haven. *

Funding for Public institutions



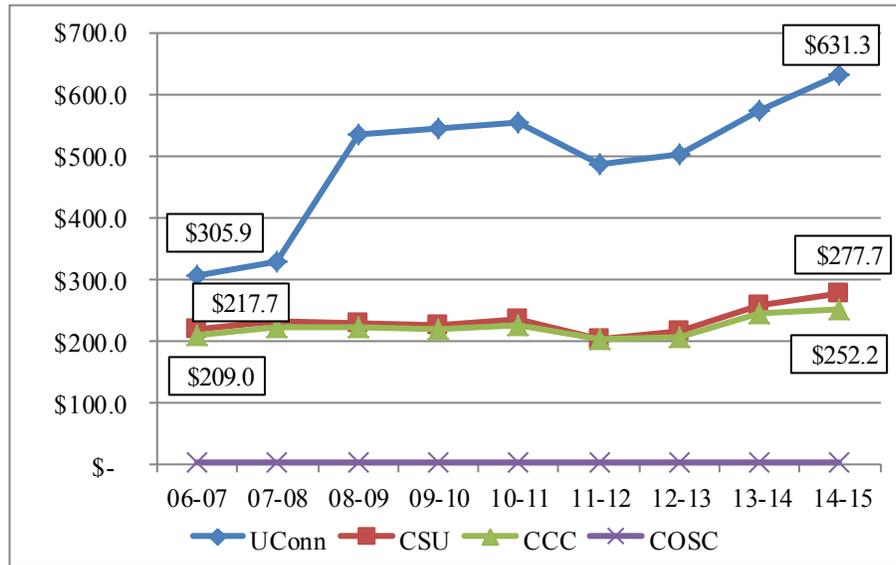
| | <u>2005-06</u> | <u>2006-07</u> | <u>2007-08</u> | <u>2008-09</u> | <u>2009-10</u> | <u>2010-11</u> | <u>2011-12</u> | <u>2012-13</u> | <u>2013-14</u> | <u>2014-15</u> |
|-------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| UConn | 33.6% | 34.1% | 36.5% | 29.1% | 29.8% | 30.6% | 24.4% | 26.9% | 25.3% | 25.1% |
| CSU | 31.1% | 36.5% | 36.4% | 34.6% | 36.8% | 35.0% | 30.9% | 29.6% | 32.6% | 33.0% |
| CCC | 49.2% | 43.6% | 55.2% | 55.7% | 35.2% | 48.8% | 44.4% | 44.5% | 51.5% | 47.1% |
| COSC | 23.4% | 28.1% | 26.6% | 24.0% | 20.5% | 19.9% | 24.9% | 20.8% | 19.9% | 20.2% |

- The percentage of state dollars to public institutions as opposed to other sources of revenue peaked in 2007-08, but has retreated to its lowest levels in the 10 year reporting period.
- IPEDS defines state appropriations as amounts “received” from state government through direct appropriation. No reference is made to beginning or ending dollars.

- *Source: IPEDS Data Center*
- *Note: IPEDS Data includes the percentage of “state appropriations” to “total all revenues and other additions.”*

Funding for Public institutions

Annual State Appropriations



| | <u>2005-06</u> | <u>2006-07</u> | <u>2007-08</u> | <u>2008-09</u> | <u>2009-10</u> | <u>2010-11</u> | <u>2011-12</u> | <u>2012-13</u> | <u>2013-14</u> | <u>2014-15</u> |
|-------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| UConn | \$285.7 | \$305.9 | \$328.2 | \$536.3 | \$543.9 | \$554.2 | \$485.4 | \$501.8 | \$574.2 | \$631.3 |
| CSU | \$206.4 | \$207.7 | \$232.0 | \$299.1 | \$226.0 | \$236.2 | \$201.5 | \$214.5 | \$257.0 | \$277.7 |
| CCC | \$190.0 | \$209.0 | \$222.6 | \$221.9 | \$220.2 | \$225.4 | \$202.6 | \$207.4 | \$246.1 | \$252.2 |
| COSC | \$1.6 | \$2.0 | \$2.2 | \$2.1 | \$2.2 | \$2.2 | \$2.6 | \$2.5 | \$2.7 | \$3.1 |

- While appropriations as a percent of total revenue has declined in recent years, total annual state appropriation dollars for higher education have grown by 70.3% in the last 10 years.
- UConn appropriations have grown the most at 121.0%, followed by Charter Oak at 85.7% and Community Colleges and State Universities at 34.6% and 32.7% respectively.

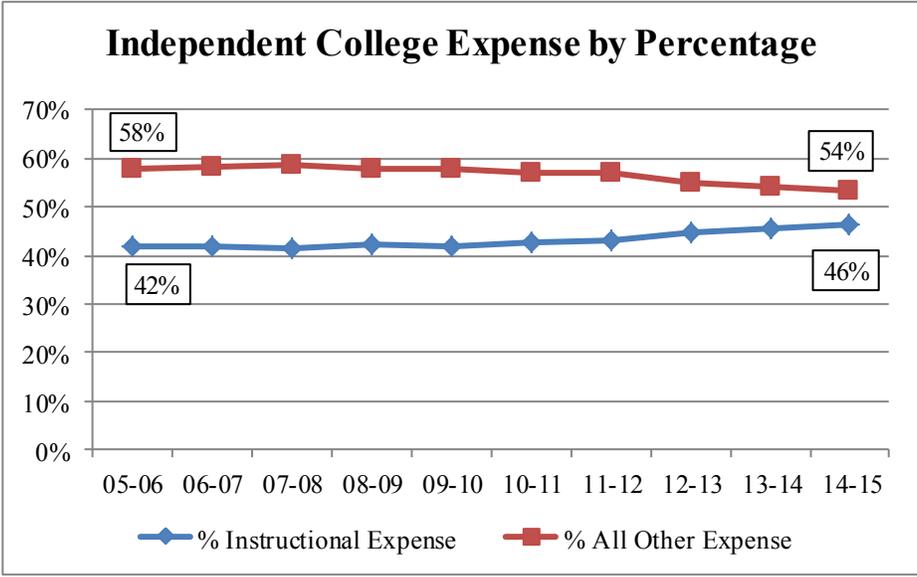
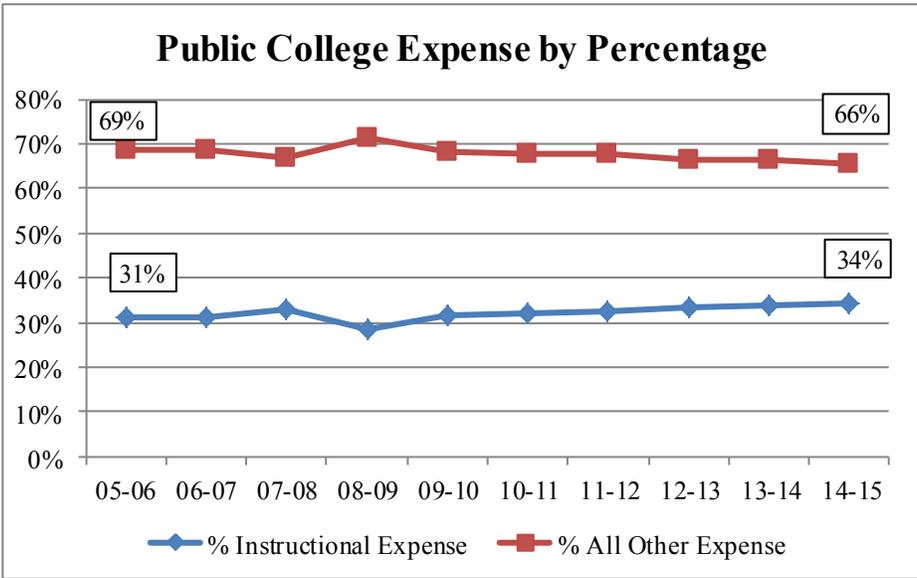
- *Note: Appropriations in Millions.*
- *Source: IPEDS Data Center*

Higher Education Funding - 10 Year Trend of State Appropriations as a Percent of Total Revenue

| | <u>2005-06</u> | <u>Percent</u> | <u>2014-15</u> | <u>Percent</u> |
|----------------------------------|--------------------|----------------|----------------------|----------------|
| UConn | 285,675,894 | 33.6% | 631,344,030 | 25.1% |
| Central | 67,579,716 | 36.3% | 87,019,485 | 31.3% |
| Eastern | 36,464,699 | 31.8% | 52,513,366 | 32.2% |
| Southern | 65,410,099 | 28.8% | 85,474,454 | 31.7% |
| Western | 36,911,023 | 27.1% | 52,708,713 | 40.0% |
| CSU Sub-total | 206,365,537 | 31.1% | 277,716,018 | 33.0% |
| Asnuntuck | 7,775,000 | 63.6% | 12,254,398 | 50.7% |
| Capital | 15,737,507 | 54.7% | 20,755,747 | 53.9% |
| Gateway | 19,278,071 | 56.7% | 29,153,392 | 45.5% |
| Housatonic | 16,012,178 | 56.8% | 24,569,328 | 52.4% |
| Manchester | 24,645,864 | 55.6% | 30,008,303 | 51.1% |
| Middlesex | 10,016,483 | 62.3% | 13,147,777 | 47.5% |
| Naugatuck Valley | 26,196,632 | 36.2% | 32,940,853 | 31.9% |
| Northwestern CT | 9,644,825 | 68.8% | 11,344,738 | 63.2% |
| Norwalk | 21,086,743 | 53.9% | 25,448,732 | 43.9% |
| Quinebaug Valley | 7,461,744 | 56.8% | 11,696,857 | 58.6% |
| Three Rivers | 16,452,603 | 64.9% | 20,750,990 | 52.5% |
| Tunxis | 15,727,916 | 26.8% | 20,091,447 | 55.6% |
| CCC Sub-Total | 190,035,566 | 49.2% | 252,162,562 | 47.1% |
| Charter Oak State College | 1,649,825 | 23.4% | 3,063,410 | 20.2% |
| Total | 683,726,822 | 35.8% | 1,164,286,020 | 29.8% |

- *Source: IPEDS Data Center*
- *Note: IPEDS Data includes the percentage of "state appropriations" to "total all revenues and other additions."*

Instructional Expense as a Percentage of Total Expenses



- As a whole of the percentage of institutional expenses classified as “instructional expense” has increased from levels reported 10 years ago.
- *Source: IPEDS Data Center*
- “All Other Expenses” include the following: Research, Public Service, Academic Support, Student Services, Institutional Support, Net Grant Aid to Students, Independent Operations, and Other Expenses.
- Note: IPEDS Data includes “total all revenues and other additions,” and “state appropriations.”

Higher Education Expenses - Instructional Expenses

| | <u>2005-06</u> | <u>Percent of Total</u> | <u>2014-15</u> | <u>Percent of Total</u> |
|----------------------------------|----------------------|-----------------------------|------------------------|-----------------------------|
| UConn | \$245,567,278 | 29.4% | \$622,737,909 | 28.1% |
| Central | \$51,841,931 | 29.4% | \$107,337,177 | 44.4% |
| Eastern | \$25,131,509 | 26.0% | \$50,299,694 | 37.9% |
| Southern | \$59,649,200 | 35.6% | \$108,139,752 | 45.7% |
| Western | \$32,509,925 | 26.9% | \$59,663,284 | 42.3% |
| CSU Sub-total | \$169,132,565 | 30.1% | \$325,439,907 | 43.2% |
| Asnuntuck | \$4,680,032 | 38.4% | \$9,997,930 | 45.4% |
| Capital | \$11,313,349 | 37.3% | \$20,212,813 | 48.9% |
| Gateway | \$15,354,191 | 44.8% | \$37,970,804 | 54.1% |
| Housatonic | \$10,436,040 | 38.9% | \$20,920,232 | 45.1% |
| Manchester | \$15,143,253 | 35.5% | \$30,369,107 | 49.9% |
| Middlesex | \$6,049,780 | 37.1% | \$12,192,853 | 44.1% |
| Naugatuck Valley | \$16,626,337 | 37.7% | \$32,177,961 | 48.9% |
| Northwestern CT | \$4,736,152 | 33.8% | \$8,158,655 | 43.2% |
| Norwalk | \$16,040,191 | 39.4% | \$28,471,831 | 48.5% |
| Quinebaug Valley | \$4,270,364 | 32.1% | \$8,054,043 | 41.9% |
| Three Rivers | \$9,992,213 | 40.1% | \$19,895,510 | 50.0% |
| Tunxis | \$9,865,730 | 36.3% | \$18,672,761 | 46.6% |
| CCC Sub-Total | \$124,507,632 | 38.1% | \$247,095,500 | 48.4% |
| Charter Oak State College | \$920,082 | 13.7% | \$5,952,133 | 39.9% |
| Total | \$540,127,557 | 31.2% | \$1,201,225,449 | 34.4% |

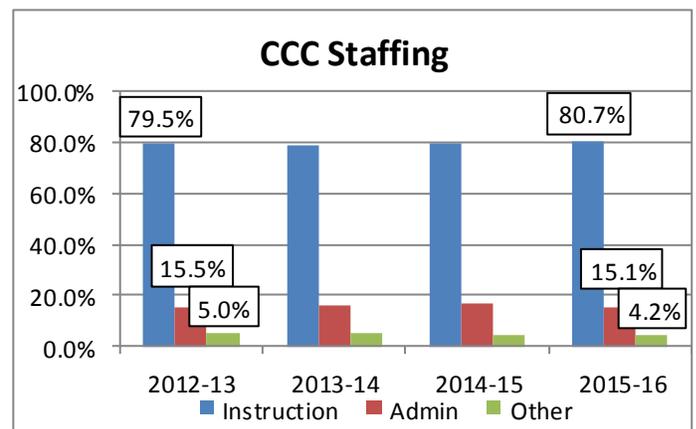
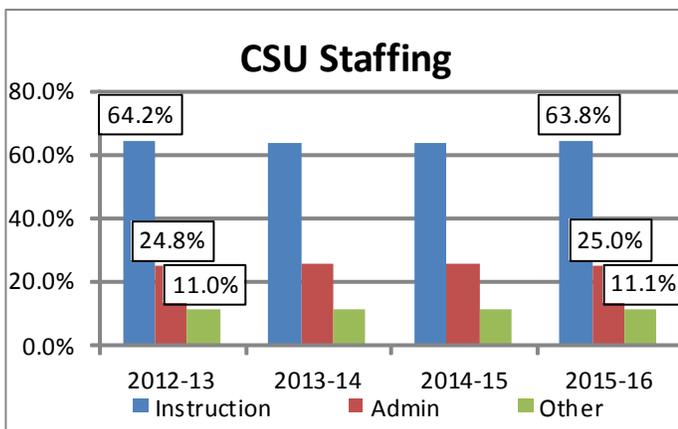
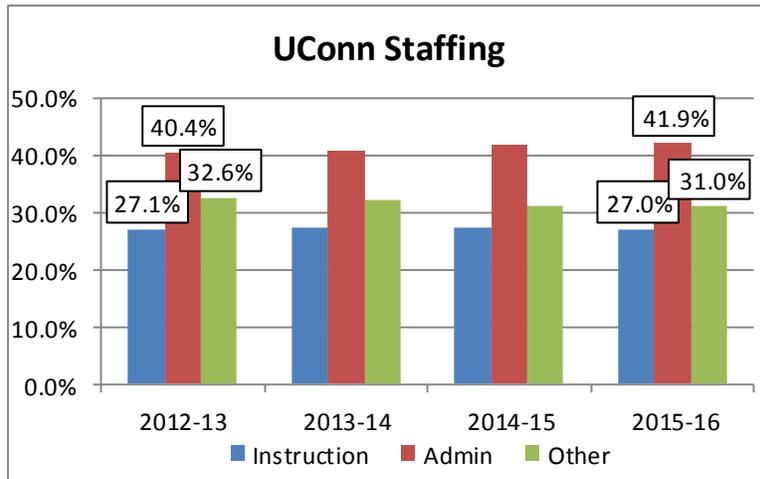
- Source: IPEDS Data Center

Higher Education Expenses - Instructional Expenses

| | <u>2005-06</u> | <u>Percent of Total</u> | <u>2014-15</u> | <u>Percent of Total</u> |
|---|------------------------|-----------------------------|------------------------|-----------------------------|
| National Non-Profit Independents | | | | |
| Connecticut College | \$28,267,000 | 34.7% | \$38,951,000 | 35.8% |
| Trinity College | \$41,927,293 | 36.6% | \$56,764,789 | 39.1% |
| Wesleyan University | \$73,070,000 | 43.8% | \$87,361,000 | 45.5% |
| Yale University | \$855,355,000 | 43.6% | \$1,620,648,332 | 50.8% |
| National Non-Profit Average | \$998,619,293 | 42.9% | \$1,803,725,121 | 49.6% |
| Regional Non-Profit Independents | | | | |
| Albertus Magnus College | \$8,689,742 | 40.7% | \$9,117,290 | 33.7% |
| Fairfield University | \$42,333,000 | 32.4% | \$55,189,000 | 30.7% |
| Goodwin College | \$3,851,061 | 34.8% | \$40,930,854 | 62.2% |
| Hartford Seminary | N/R | - | \$1,196,155 | 27.1% |
| Holy Apostles College and Seminary | \$705,101 | 34.0% | \$872,243 | 27.1% |
| Mitchell College | \$4,128,041 | 27.5% | \$3,723,325 | 18.0% |
| Quinnipiac University | \$63,347,489 | 45.1% | \$125,687,659 | 42.8% |
| Sacred Heart University | \$31,812,969 | 30.8% | \$59,190,673 | 34.4% |
| St. Vincent's College | \$1,734,696 | 50.0% | \$4,571,384 | 52.9% |
| University of Bridgeport | \$21,720,000 | 45.3% | \$38,143,000 | 41.2% |
| University of Hartford | \$68,975,000 | 48.2% | \$84,141,000 | 48.4% |
| University of New Haven | \$33,993,052 | 43.2% | \$58,025,059 | 34.4% |
| University of Saint Joseph | \$10,287,000 | 31.1% | \$23,982,000 | 39.4% |
| Regional Non-Profit Average | \$291,577,151 | 39.9% | \$506,577,642 | 39.4% |
| Regional For-Profit Independents | | | | |
| Lincoln College of New England | \$1,839,398 | 22.9% | \$4,730,567 | 35.8% |
| Paier College of Art | \$965,075 | 38.8% | \$752,843 | 45.4% |
| Post University | \$5,053,306 | 26.5% | \$19,561,948 | 20.8% |
| Regional For-Profit Average | \$7,857,779 | 26.5% | \$25,045,358 | 22.9% |
| Total | \$1,298,054,223 | 42.1% | \$2,335,348,121 | 46.4% |

• Source: IPEDS Data Center

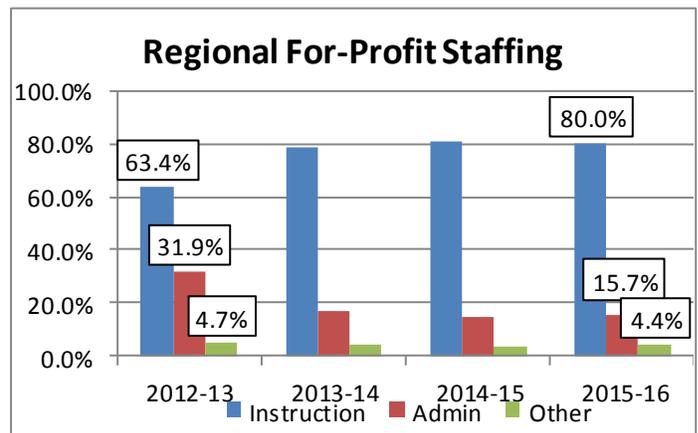
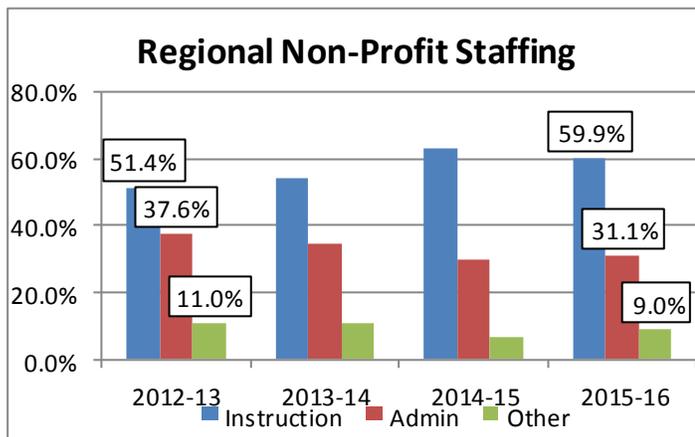
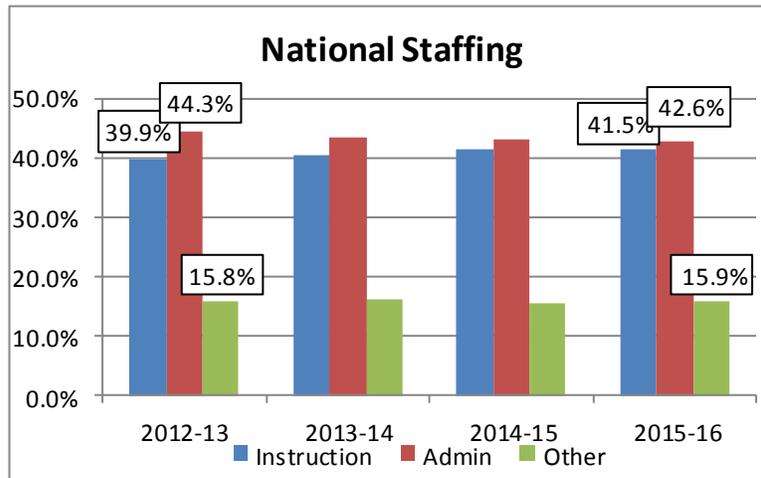
Faculty/Staffing Positions—Public Institutions



- At UConn, instructional staffing, as a percentage of total staffing, has remained flat over the last 4 years since the SOC code reclassification while administrative staffing has grown slightly.
- At CSU and CCC, instructional and administrative staffing have remained flat.

- *Source: IPEDS Data Center*
- *Note— In 2012, The IPEDS HR survey was changed to comply with the requirement to align IPEDS HR reporting with the 2010 Standard Occupational Classification (SOC) system.*
- *Instruction includes – instructional staff, instructional research, public service staff, librarians, curators, archivists, academic affairs and other educational services. Administration includes— office and administrative support, management, business and financial operations, computer engineering and science, community service and legal arts and media. Other includes—healthcare practitioners and technical, service staff, sales and related, natural resources, construction and maintenance, production, transport and material moving, as defined by IPEDS.*

Faculty/Staffing Positions - Independent Institutions



- At the National Independent’s, instructional staffing, as a percentage of total staffing, grew slightly over the last 4 years since the SOC code reclassification while administrative staffing declined slightly.
- At the Regional Non-Profit and For-Profit Independent’s, instructional staffing, as a percentage of total staffing, grew over the last 4 years since the SOC code reclassification while administrative staffing declined.

- *Source: IPEDS Data Center*
- *Note— In 2012, The IPEDS HR survey was changed to comply with the requirement to align IPEDS HR reporting with the 2010 Standard Occupational Classification (SOC) system.*
- *Instruction includes – instructional staff, instructional research, public service staff, librarians, curators, archivists, academic affairs and other educational services. Administration includes– office and administrative support, management, business and financial operations, computer engineering and science, community service and legal arts and media. Other includes—healthcare practitioners and technical, service staff, sales and related, natural resources, construction and maintenance, production, transport and material moving, as defined by IPEDS.*

Faculty/Staffing Positions—Public

| | <u>2012-13</u> | | | | | <u>2015 -16</u> | | | | |
|----------------------|-----------------------|---------------------|--------------|---------------|-------------------------------|-----------------------|---------------------|--------------|---------------|-------------------------------|
| | Instruction & Library | Office Admin & Bus. | Other | Total | Percent Instruction & Library | Instruction & Library | Office Admin & Bus. | Other | Total | Percent Instruction & Library |
| UConn | 2,601 | 3,881 | 3,133 | 9,615 | 27.1% | 2,623 | 4,065 | 3,010 | 9,698 | 27.0% |
| Central | 1,072 | 466 | 119 | 1,637 | 65.5% | 1,075 | 415 | 116 | 1,606 | 66.9% |
| Eastern | 579 | 251 | 154 | 984 | 58.8% | 606 | 233 | 152 | 991 | 61.2% |
| Southern | 1,190 | 433 | 205 | 1,828 | 65.1% | 1,046 | 450 | 188 | 1,684 | 62.1% |
| Western | 681 | 229 | 124 | 1,034 | 65.9% | 676 | 235 | 138 | 1,049 | 64.4% |
| CSU Sub-total | 3,522 | 1,359 | 602 | 5,483 | 64.2% | 3,403 | 1,333 | 594 | 5,330 | 63.8% |
| Asnuntuck | 167 | 41 | 8 | 216 | 77.3% | 181 | 31 | 8 | 220 | 82.3% |
| Capital | 397 | 61 | 12 | 470 | 84.5% | 284 | 57 | 15 | 356 | 79.8% |
| Gateway | 598 | 99 | 37 | 734 | 81.5% | 569 | 84 | 33 | 686 | 82.9% |
| Housatonic | 406 | 79 | 20 | 505 | 80.4% | 370 | 89 | 9 | 468 | 79.1% |
| Manchester | 560 | 113 | 46 | 719 | 77.9% | 512 | 85 | 43 | 640 | 80.0% |
| Middlesex | 260 | 54 | 5 | 319 | 81.5% | 255 | 44 | 3 | 302 | 84.4% |
| Naugatuck Valley | 528 | 98 | 51 | 677 | 78.0% | 548 | 108 | 46 | 702 | 78.1% |
| Northwestern CT | 142 | 45 | 11 | 198 | 71.7% | 128 | 34 | 10 | 172 | 74.4% |
| Norwalk | 493 | 84 | 17 | 594 | 83.0% | 477 | 75 | 7 | 559 | 85.3% |
| Quinebaug Valley | N/R | N/R | N/R | N/R | - | 153 | 42 | 9 | 204 | 75.0% |
| Three Rivers | 327 | 66 | 17 | 410 | 79.8% | 295 | 56 | 16 | 367 | 80.4% |
| Tunxis | 358 | 86 | 43 | 487 | 73.5% | 366 | 67 | 16 | 449 | 81.5% |
| CCC Sub-Total | 4,236 | 826 | 267 | 5,329 | 79.5% | 4,138 | 722 | 215 | 5,125 | 80.7% |
| Charter Oak | 282 | 61 | - | 343 | 82.2% | 258 | 69 | - | 327 | 78.9% |
| Total | 10,641 | 6,127 | 4,002 | 20,770 | 51.2% | 10,422 | 6,239 | 3,819 | 20,480 | 50.9% |

- Source: IPEDS Data Center
- Note— In 2012, The IPEDS HR survey was changed to comply with the requirement to align IPEDS HR reporting with the 2010 Standard Occupational Classification (SOC) system.
- N/R - Not Reported

Faculty/Staffing Positions - Independent

| | <u>2012-13</u> | | | | | <u>2015-16</u> | | | | |
|---|-----------------------|---------------------|--------------|---------------|-------------------------------|-----------------------|---------------------|--------------|---------------|-------------------------------|
| | Instruction & Library | Office Admin & Bus. | Other | Total | Percent Instruction & Library | Instruction & Library | Office Admin & Bus. | Other | Total | Percent Instruction & Library |
| National Non-Profit Independents | | | | | | | | | | |
| Connecticut College | N/R | N/R | N/R | N/R | - | 330 | 326 | 228 | 884 | 37.3% |
| Trinity College | N/R | N/R | N/R | N/R | - | 358 | 247 | 50 | 655 | 54.7% |
| Wesleyan University | 485 | 369 | 114 | 968 | 50.1% | 510 | 396 | 117 | 1,023 | 49.9% |
| Yale University | 5,657 | 6,453 | 2,325 | 14,435 | 39.2% | 6,040 | 6,453 | 2,367 | 14,860 | 40.6% |
| National Non-Profit Average | 6,142 | 6,822 | 2,439 | 15,403 | 35.5% | 7,238 | 7,422 | 2,762 | 17,422 | 41.5% |
| Regional Non-Profit Independents | | | | | | | | | | |
| Albertus Magnus College | N/R | N/R | N/R | N/R | - | 279 | 95 | 57 | 431 | 64.7% |
| Fairfield University | N/R | N/R | N/R | N/R | - | 628 | 339 | 83 | 1,050 | 59.8% |
| Goodwin College | 338 | 134 | 20 | 492 | 68.7% | 362 | 126 | 33 | 521 | 69.5% |
| Hartford Seminary | N/R | N/R | N/R | N/R | - | 25 | 17 | 2 | 44 | 56.8% |
| Holy Apostles College and Semi- | N/R | N/R | N/R | N/R | - | 79 | 21 | 8 | 108 | 73.1% |
| Mitchell College | N/R | N/R | N/R | N/R | - | 99 | 70 | 19 | 188 | 52.7% |
| Quinnipiac University | 405 | 552 | 238 | 1,195 | 33.9% | 1,006 | 619 | 260 | 1,885 | 53.4% |
| Sacred Heart University | N/R | N/R | N/R | N/R | - | 821 | 531 | 94 | 1,446 | 56.8% |
| St. Vincent's College | N/R | N/R | N/R | N/R | - | 110 | 23 | - | 133 | 82.7% |
| University of Bridgeport | 461 | 231 | 33 | 725 | 63.6% | 487 | 311 | 29 | 827 | 58.9% |
| University of Hartford | N/R | N/R | N/R | N/R | - | 1,132 | 578 | 184 | 1,894 | 59.8% |
| University of New Haven | 590 | 397 | 92 | 1,079 | 54.7% | 704 | 334 | 100 | 1,148 | 61.3% |
| University of Saint Joseph | N/R | N/R | N/R | N/R | - | 515 | 170 | 74 | 759 | 67.9% |
| Regional Non-Profit Average | 1,794 | 1,314 | 383 | 3,491 | 49.3% | 6,247 | 3,244 | 943 | 10,434 | 59.9% |
| Regional For-Profit Independents | | | | | | | | | | |
| Lincoln College of New England | 249 | 65 | 37 | 351 | 70.9% | 130 | 30 | 25 | 185 | 70.3% |
| Paier College of Art | N/R | N/R | N/R | N/R | - | 37 | 9 | 8 | 54 | 68.5% |
| Post University | 525 | 324 | 20 | 869 | 60.4% | 834 | 157 | 22 | 1,013 | 82.3% |
| Regional For-Profit Average | 774 | 389 | 57 | 1,220 | 63.4% | 671 | 32 | 557 | 1,260 | 80.0% |

- Source: IPEDS Data Center
- Note— In 2012, The IPEDS HR survey was changed to comply with the requirement to align IPEDS HR reporting with the 2010 Standard Occupational Classification (SOC) system.
- N/R - Not Reported

The Governor's Scholarship Program (GSP)

The Governor's Scholarship Program (GSP) was the state's financial aid program for eligible Connecticut residents who were enrolled as undergraduates at Connecticut's public and nonprofit, independent institutions of higher education. The three components of the GSP were a need-merit scholarship, a need-based grant and an academic incentive award (AIA). All three components were designed to provide aid to Connecticut's neediest students, while supporting access, retention and completion.

Objectives

- **Access** — The GSP supported access by making college more affordable for the neediest students. This program applied the same eligibility and award standards to all students regardless of the school they chose to attend and targeted those students with the most need. This approach provided consistency for students, measurability for the state, and the most effective use of funding.
- **Retention** — Awards contributed to students staying in school. Awards were renewable with satisfactory academic progress and continuing need. Awards were available for 1.5 times the minimum time to graduation (3 years for a 2 year school; 6 years for a 4 year school).
- **Completion** — The GSP focused on student completion by making college more affordable and encouraging on-time completion.

| | <u>GSP Appropriation</u> | <u>GSP Need-Based</u> | <u>GSP Need-Merit</u> | <u>AIA</u> |
|---------|--------------------------|-----------------------|-----------------------|------------|
| FY 2014 | \$42,011,398 | \$33,408,876 | \$8,402,279 | \$0 |
| FY 2015 | \$42,023,498 | \$32,463,152 | \$8,404,699 | \$765,195 |
| FY 2016 | \$43,159,400 | \$29,565,007 | \$11,365,016 | \$888,103 |

| Total GSP Recipients | | | |
|-----------------------------|----------------|---------------|---------------|
| | FY 2014 | FY2015 | FY2016 |
| CC | 5,254 | 4,984 | 5096 |
| CSU | 4,200 | 3,727 | 4134 |
| UConn | 3,821 | 3,542 | 4426 |
| Independents | 5,648 | 5,763 | 4601 |
| Ind. - Nationals | 310 | 223 | 161 |

| Total GSP Aid Dollars | | | |
|------------------------------|----------------|---------------|---------------|
| | FY 2014 | FY2015 | FY2016 |
| CC | \$6,924,366 | \$5,766,558 | \$6,011,837 |
| CSU | \$10,619,190 | \$9,680,064 | \$11,906,408 |
| UConn | \$10,355,306 | \$10,936,559 | \$13,865,123 |
| Independents | \$13,985,908 | \$12,948,500 | \$9,136,568 |
| Ind. - Nationals | \$998,466 | \$768,162 | \$612,109 |

| Average GSP Student Award | | | |
|----------------------------------|----------------|---------------|---------------|
| | FY 2014 | FY2015 | FY2016 |
| CC | \$1,104 | \$1,124 | \$1,180 |
| CSU | \$2,411 | \$2,496 | \$2,880 |
| UConn | \$2,688 | \$2,557 | \$3,133 |
| Independents | \$2,533 | \$2,344 | \$1,986 |
| Ind. - Nationals | \$3,491 | \$3,417 | \$3,802 |

- *Source: Institution generated student data reports.*

The Governor’s Scholarship Program (GSP)

The Need-Merit Scholarship

The Governor's Need-Merit Scholarship Program provided state aid to help Connecticut’s neediest and brightest students pay for college. It was not strictly a merit program; priority was given to those who were least able to contribute to college costs. Based upon continued funding, students could use their awards at any Connecticut college or university. Awards were made on a sliding scale up to a maximum federal expected family contribution (EFC) set annually by the Office of Higher Education and based on funding levels and the number of eligible applicants. The dollar amount of individual Need-Merit Scholarships were higher than Need-Based Grants and were awarded by the Office of Higher Education.

Objectives

- **Access** — To qualify, students first had to meet the same EFC range as those students who received a GSP Need-Based Grant, but unlike the GSP Need-Based Grant, the GSP Need-Merit Scholarship provided Connecticut’s neediest, highest academic achieving students a guaranteed award amount which was portable to any Connecticut college or university they chose to attend. In addition, their award was transferable.
- **Retention** — These awards recognized the academic performance students achieved in high school. Recognizing and rewarding academic performance is a nationally proven enrollment and retention strategy. Awards were renewable with satisfactory academic progress and continuing need. Awards were renewable for 1.5 times the minimum time to graduation (3 years for a 2 year school; 6 years for a 4 year school).
- **Completion** — For many students, the GSP Need-Merit Scholarship provided the final bridge to making attainment of their degree a reality.

| | FY 2014 | FY 2015 | FY 2016 |
|------------------|----------------|----------------|----------------|
| Total Awards | \$5,990,496 | \$8,447,282 | \$11,322,476 |
| Total Recipients | 2,438 | 2,503 | 2,727 |
| Average Award | \$2,457 | \$3,375 | \$4,152 |

- *Source: Institution generated student data reports.*

The Governor’s Scholarship Program (GSP)

The Governor’s Need-Based Grant

- The Governor's Need-Based Grant provided state aid to help Connecticut students that were least able to pay for college. Eligible individual institutions received a funding allotment based on the number of needy Connecticut students enrolled in the previous year. Awards were made on a sliding scale up to a maximum federal expected family contribution (EFC) as determined by the Office of Higher Education. Based upon continued funding, students were able to use their awards at any Connecticut college or university, but unlike the GSP Need-Merit Scholarship, the Need-Based Grant was not transferable from one institution to another. Student’s who received a Governor’s Need-Merit Scholarship were not eligible for a Governor’s Need-Based Grant.

Objectives

- **Access** — To qualify, students first had to meet the same EFC range as those students who received a GSP Need-Merit Scholarship. The grant provided for a fair and equitable student award by requiring eligible institutions to award students with like EFC’s the same award amount.
- **Retention** — Awards were renewable with satisfactory academic progress and continuing need. Awards were renewable for 1.5 times the minimum time to graduation (3 years for a 2 year school; 6 years for a 4 year school).
- **Completion** — The GSP Need-Based Grant helped many students achieve their degrees.

| | FY 2014 | FY 2015 | FY 2016 |
|------------------|----------------|----------------|----------------|
| Total Awards | \$34,376,946 | \$33,302,721 | \$29,534,588 |
| Total Recipients | 17,380 | 16,743 | 14,898 |
| Average Award | \$1,978 | \$1,989 | \$1,982 |

- *Source: Institution generated student data reports.*

The Governor's Scholarship Program (GSP)

The Academic Incentive Award

The Academic Incentive Award (AIA) was created to encourage retention and completion for any student who received the GSP Need-Based Grant with sufficient credits to complete an associate's degree in two years or bachelor's degree in four years and who exceeded the minimum satisfactory academic performance standards set by the Office of Higher Education. This component was effective for new students (freshmen in fall 2013) who were eligible in their second year of study.

Objectives

- **Retention** — The Academic Incentive Award provided additional funding to recipients of the GSP Need-Based Grant who were on pace, academically, to complete their degree in the required time frame with a competitive GPA.
- **Completion** — This award component encouraged Connecticut's neediest students to complete their degrees on-time with good academic achievement. Thus, avoiding additional loan indebtedness, increased college costs and lost future earnings.

| | FY 2015 | FY 2016 |
|------------------|----------------|----------------|
| Total Awards | \$746,100 | \$885,703 |
| Total Recipients | 697 | 758 |
| Average Award | \$1,079 | \$1,168 |

- *Source: Institution generated student data reports.*

Minority Teacher Incentive Grant Program

The Minority Teacher Incentive Program was launched in 1999 to encourage more minority students to become teachers in Connecticut. Minority junior or senior college students enrolled in state teacher preparation programs are nominated by their institutions to receive grants of up to \$5,000 per year for the last two years enrolled in college. Additionally, students who gain teaching positions in a Connecticut public elementary, middle, or high school are eligible for loan reimbursement grants for up to four years of \$2,500 per year. Potentially, each qualified student and subsequent teacher may earn up to \$20,000 from the program in total.

Since its inception, the Minority Teacher Incentive Program has awarded nearly \$5.5 million in grants and \$2.0 million in loan reimbursements to 633 potential teachers of whom 67 percent carried loans, 24 percent were transfers from community colleges and 33 percent were eligible for stipends and have become teachers in Connecticut public schools. There are likely to be more program participants than reported who are active teachers, but those without loans are not tracked at this time.

Program graduates are currently teaching in 24 Connecticut towns including Bridgeport, Hartford, New Haven, New London and Waterbury. Current grant recipients are attending the University of Connecticut, the Connecticut State University System, Connecticut College, the University of Hartford and Fairfield University .

| | 2007 | 2008 | 2009 | 2010 | 2011 | 2012 | 2013 | 2014 | 2015 | 2016 |
|---------------------|------|------|------|------|------|------|------|------|------|------|
| First-Time Teachers | 19 | 18 | 18 | 8 | 13 | 10 | 10 | 15 | 18 | 15 |
| New Participants | 38 | 30 | 36 | 26 | 39 | 34 | 47 | 27 | 50 | 14* |
| With Loans | 30 | 21 | 24 | 18 | 27 | 22 | 31 | 20 | 26 | 11 |
| CC Transfers | 2 | 9 | 12 | 7 | 11 | 9 | 7 | 7 | 9 | 3 |

* Out of 59 nominations, 14 were awarded due to lack of funding.

- Source: Institution generated student data reports.

Minority Teacher Incentive Grant Program

Grant and Stipend Expenditures

| | 2007 | | 2008 | | 2009 | | 2010 | | 2011 | | 2012 | | 2013 | | 2014 | | 2015 | | 2016 | | |
|----------------------------------|------------|----------------|------------|----------------|------------|----------------|------------|----------------|------------|----------------|------------|----------------|------------|----------------|------------|----------------|------------|----------------|------------|----------------|----------|
| | # | \$ | # | \$ | # | \$ | # | \$ | # | \$ | # | \$ | # | \$ | # | \$ | # | \$ | # | \$ | |
| Grants | | | | | | | | | | | | | | | | | | | | | |
| Alternate Route to Certification | 21 | 10,500 | 19 | 10,450 | 36 | 16,225 | 25 | 13,500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Central CSU | 24 | 107,500 | 20 | 90,000 | 15 | 72,500 | 15 | 72,500 | 16 | 77,500 | 12 | 52,500 | 17 | 80,000 | 16 | 67,500 | 15 | 62,500 | 10 | 42,500 | 0 |
| Connecticut College | 2 | 7,500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 5,000 | 1 | 1,860 | 2 | 10,000 | 0 | 0 | 0 |
| Eastern CSU | 3 | 10,000 | 1 | 2,500 | 1 | 2,500 | 3 | 15,000 | 6 | 27,500 | 12 | 60,000 | 11 | 47,500 | 6 | 27,500 | 6 | 27,500 | 4 | 17,500 | 0 |
| Fairfield University | 1 | 5,000 | 2 | 10,000 | 2 | 7,500 | 1 | 5,000 | 0 | 0 | 2 | 10,000 | 5 | 25,000 | 5 | 23,480 | 3 | 15,000 | 1 | 5,000 | 0 |
| Quinnipiac University | 0 | 0 | 0 | 0 | 1 | 5,000 | 2 | 7,500 | 4 | 20,000 | 2 | 10,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Sacred Heart University | 1 | 5,000 | 1 | 5,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Southern CSU | 5 | 20,000 | 4 | 17,500 | 4 | 20,000 | 4 | 17,500 | 1 | 5,000 | 0 | 0 | 4 | 20,000 | 8 | 37,500 | 19 | 87,500 | 19 | 82,500 | 0 |
| University of Connecticut | 14 | 70,000 | 14 | 70,000 | 13 | 65,000 | 9 | 45,000 | 10 | 50,000 | 18 | 90,000 | 20 | 95,774 | 13 | 65,000 | 17 | 85,000 | 14 | 70,000 | 0 |
| University of Hartford | 6 | 30,000 | 7 | 35,000 | 7 | 35,000 | 8 | 40,000 | 3 | 15,000 | 2 | 10,000 | 5 | 25,000 | 1 | 2,500 | 0 | 0 | 0 | 1 | 5,000 |
| University of Saint Joseph | 4 | 20,000 | 2 | 10,000 | 1 | 5,000 | 0 | 0 | 2 | 10,000 | 2 | 10,000 | 3 | 12,500 | 3 | 15,000 | 1 | 5,000 | 0 | 0 | 0 |
| Western CSU | 10 | 45,000 | 6 | 27,500 | 12 | 57,500 | 12 | 60,000 | 13 | 65,000 | 13 | 57,500 | 10 | 45,700 | 9 | 45,000 | 9 | 37,500 | 6 | 30,000 | 0 |
| Yale University | 2 | 10,000 | 2 | 10,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Subtotal | 93 | 340,500 | 78 | 287,950 | 92 | 286,225 | 79 | 276,000 | 55 | 270,000 | 63 | 300,000 | 76 | 356,474 | 62 | 285,340 | 72 | 330,000 | 55 | 252,500 | 0 |
| Stipends | | | | | | | | | | | | | | | | | | | | | |
| Central CSU | 20 | 48,474 | 19 | 47,255 | 22 | 51,710 | 16 | 40,000 | 16 | 39,343 | 19 | 47,500 | 16 | 38,635 | 14 | 34,722 | 22 | 52,851 | 14 | 35,000 | 0 |
| Connecticut College | 0 | 0 | 1 | 2,500 | 1 | 1,340 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 2,160 |
| Eastern CSU | 1 | 2,500 | 2 | 5,000 | 2 | 5,000 | 2 | 5,000 | 2 | 5,000 | 2 | 5,000 | 3 | 7,500 | 7 | 17,500 | 1 | 2,500 | 7 | 17,500 | 0 |
| Fairfield University | 1 | 2,500 | 1 | 2,500 | 1 | 2,500 | 1 | 2,500 | 1 | 2,500 | 1 | 2,500 | 1 | 2,500 | 0 | 0 | 1 | 2,500 | 0 | 0 | 0 |
| Quinnipiac University | 1 | 2,500 | 2 | 5,000 | 2 | 5,000 | 2 | 5,000 | 1 | 2,500 | 0 | 0 | 0 | 0 | 1 | 2,500 | 0 | 0 | 2 | 5,000 | 0 |
| Sacred Heart University | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Southern CSU | 9 | 20,400 | 9 | 20,896 | 6 | 15,000 | 3 | 7,500 | 4 | 10,000 | 2 | 5,000 | 1 | 2,500 | 1 | 2,137 | 9 | 21,459 | 2 | 5,000 | 0 |
| University of Connecticut | 19 | 47,500 | 20 | 49,078 | 19 | 46,178 | 15 | 37,500 | 14 | 32,695 | 12 | 30,000 | 9 | 21,957 | 11 | 27,500 | 24 | 59,975 | 13 | 30,384 | 0 |
| University of Hartford | 2 | 5,000 | 4 | 10,000 | 4 | 10,000 | 6 | 15,000 | 6 | 14,324 | 4 | 10,000 | 4 | 10,000 | 4 | 10,000 | 7 | 17,500 | 3 | 7,500 | 0 |
| University of Saint Joseph | 1 | 2,500 | 0 | 0 | 1 | 2,500 | 1 | 2,500 | 1 | 2,500 | 1 | 2,500 | 0 | 0 | 0 | 0 | 3 | 7,500 | 2 | 5,000 | 0 |
| Western CSU | 6 | 15,000 | 7 | 15,461 | 6 | 12,723 | 4 | 10,000 | 3 | 7,500 | 4 | 10,000 | 3 | 7,500 | 6 | 14,580 | 3 | 7,500 | 3 | 7,500 | 0 |
| Yale University | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Subtotal | 60 | 146,374 | 65 | 157,690 | 64 | 151,951 | 50 | 125,000 | 48 | 116,362 | 45 | 112,500 | 37 | 90,592 | 44 | 108,939 | 70 | 171,785 | 47 | 115,044 | 0 |
| Grand Total | 153 | 486,874 | 143 | 445,640 | 156 | 438,176 | 129 | 401,000 | 103 | 386,362 | 108 | 412,500 | 113 | 447,066 | 106 | 394,279 | 142 | 501,785 | 102 | 367,544 | 0 |

• Source: Institution generated student data reports.

2016 Connecticut Higher Education Trends

| | |
|---|-------|
| Enrollment - Appendix I | 38 |
| Residence - Appendix II | 39-40 |
| Undergraduate Transfers—Appendix III a, b | 41-42 |
| Endowment - Appendix IV a, b | 43-44 |
| State Funding - Appendix V | 45 |
| Instructional Expenses - Appendix VI a, b | 46-47 |

Enrollment - All Institutions

Fall FTE Enrollment 2007-2016

| | <u>2007-08</u> | <u>2008-08</u> | <u>2009-10</u> | <u>2010-11</u> | <u>2011-12</u> | <u>2012-13</u> | <u>2013-14</u> | <u>2014-15</u> | <u>2015-16</u> | <u>2016-17</u> |
|---------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Storrs | 20,669 | 21,127 | 21,488 | 21,931 | 21,700 | 22,034 | 22,454 | 23,114 | 24,100 | 24,184 |
| Avery Point | 587 | 597 | 581 | 574 | 640 | 637 | 569 | 604 | 628 | 623 |
| Stamford | 918 | 966 | 967 | 980 | 954 | 1,040 | 1,041 | 1,161 | 1,269 | 1,250 |
| Tri-Campus | 1,941 | 2,036 | 2,024 | 2,066 | 2,128 | 2,181 | 2,072 | 1,995 | 1,975 | 1,807 |
| Total | 24,115 | 24,726 | 25,060 | 25,551 | 25,422 | 25,892 | 26,190 | 26,874 | 27,972 | 27,864 |
| Change | 1.2% | 2.5% | 1.3% | 1.9% | -0.5% | 1.8% | 1.1% | 2.5% | 3.9% | -0.4% |
| | <u>2007-08</u> | <u>2008-08</u> | <u>2009-10</u> | <u>2010-11</u> | <u>2011-12</u> | <u>2012-13</u> | <u>2013-14</u> | <u>2014-15</u> | <u>2015-16</u> | <u>2016-17</u> |
| Central | 9,289 | 9,430 | 9,620 | 9,760 | 9,724 | 9,521 | 9,377 | 9,483 | 9,507 | 9,341 |
| Eastern | 4,366 | 4,583 | 4,778 | 4,851 | 4,816 | 4,824 | 4,778 | 4,672 | 4,654 | 4,716 |
| Southern | 9,179 | 9,172 | 9,345 | 9,528 | 9,370 | 9,063 | 8,834 | 8,684 | 8,516 | 8,490 |
| Western | 4,986 | 5,231 | 5,425 | 5,458 | 5,315 | 5,089 | 4,944 | 4,896 | 4,793 | 4,716 |
| CSU Subtotal | 27,820 | 28,4162 | 29,168 | 29,597 | 29,225 | 28,497 | 27,933 | 27,735 | 27,470 | 27,263 |
| Asnuntuck | 906 | 935 | 1,013 | 1,033 | 961 | 989 | 1,035 | 989 | 944 | 1,118 |
| Capital | 2,053 | 2,197 | 2,373 | 2,533 | 2,471 | 2,398 | 2,271 | 2,210 | 1,882 | 1,738 |
| Gateway | 3,367 | 3,631 | 3,919 | 4,195 | 4,160 | 4,538 | 4,491 | 4,708 | 4,413 | 4,062 |
| Housatonic | 2,518 | 2,885 | 3,266 | 3,603 | 3,478 | 3,459 | 3,245 | 2,994 | 3,005 | 2,998 |
| Manchester | 3,959 | 4,193 | 4,604 | 4,600 | 4,462 | 4,488 | 4,454 | 4,259 | 4,017 | 3,866 |
| Middlesex | 1,484 | 1,495 | 1,707 | 1,713 | 1,669 | 1,697 | 1,711 | 1,801 | 1,724 | 1,590 |
| Naugatuck Valley | 3,530 | 3,644 | 4,043 | 4,376 | 4,430 | 4,438 | 4,374 | 4,194 | 4,156 | 3,903 |
| Northwestern CT | 837 | 858 | 894 | 913 | 855 | 787 | 816 | 817 | 799 | 764 |
| Norwalk | 3,505 | 3,619 | 3,962 | 4,021 | 3,991 | 3,966 | 3,854 | 3,795 | 3,654 | 3,461 |
| Quinebaug Valley | 1,004 | 1,056 | 1,180 | 1,256 | 1,142 | 1,151 | 1,095 | 1,074 | 958 | 885 |
| Three Rivers | 2,184 | 2,305 | 2,573 | 2,960 | 2,947 | 2,844 | 2,752 | 2,628 | 2,488 | 2,456 |
| Tunxis | 2,160 | 2,470 | 2,588 | 2,762 | 2,732 | 2,667 | 2,582 | 2,419 | 2,391 | 2,199 |
| CCC Subtotal | 27,507 | 29,288 | 32,122 | 33,865 | 33,298 | 33,422 | 32,880 | 31,890 | 30,431 | 29,040 |
| Total BOR | 55,327 | 57,704 | 61,290 | 63,562 | 62,523 | 61,919 | 60,813 | 59,625 | 57,901 | 56,302 |
| Change | 3.2% | 4.1% | 5.9% | 3.6% | -1.7% | -1.0% | -1.8% | -2.0% | -3.0% | -2.8% |
| | <u>2007-08</u> | <u>2008-08</u> | <u>2009-10</u> | <u>2010-11</u> | <u>2011-12</u> | <u>2012-13</u> | <u>2013-14</u> | <u>2014-15</u> | <u>2015-16</u> | <u>2016-17</u> |
| National Non-Profit | 21,096 | 20,871 | 21,097 | 21,359 | 22,241 | 22,470 | 22,637 | 22,905 | 22,754 | 23,020 |
| Regional Non-Profit | 35,980 | 37,460 | 38,163 | 39,878 | 40,848 | 40,570 | 41,680 | 43,959 | 43,656 | 43,802 |
| Regional For-Profit | 1,514 | 1,963 | 2,487 | 3,705 | 4,939 | 5,752 | 5,978 | 6,053 | 5,605 | 5,508 |
| Total | 58,590 | 60,294 | 61,747 | 64,942 | 68,028 | 68,792 | 70,295 | 72,917 | 69,721 | 72,330 |
| Change | 2.4% | 2.8% | 2.4% | 4.9% | 4.5% | 1.1% | 2.1% | 3.6% | -1.3% | 0.4% |

• Source: IPEDS Fall Enrollment Surveys

Residence Status Undergraduate - Public Institutions

| | <u>2007-08</u> | | | <u>2016-17</u> | | |
|----------------------------------|----------------|----------------|------------------|----------------|----------------|------------------|
| | % In-State | % Out-of-State | % Non-Res. Alien | % In-State | % Out-of-State | % Non-Res. Alien |
| UConn | 80.6% | 17.9% | 1.5% | 76.8% | 17.2% | 6.0% |
| Central | 94.1% | 4.4% | 1.5% | 94.3% | 4.1% | 1.6% |
| Eastern | 92.5% | 6.7% | 0.8% | 91.7% | 7.7% | 0.6% |
| Southern | 94.0% | 5.2% | 0.7% | 93.2% | 5.8% | 1.1% |
| Western | 90.2% | 9.5% | 0.3% | 89.7% | 9.9% | 0.4% |
| CSU Subtotal | 93.1% | 6.0% | 0.9% | 92.6% | 6.3% | 1.0% |
| Asnuntuck | 94.3% | 5.6% | 0.1% | 94.2% | 5.8% | 0.0 |
| Capital | 98.7% | 0.5% | 0.7% | 98.8% | 0.6% | 0.6 |
| Gateway | 98.2% | 0.5% | 1.3% | 98.4% | 0.4% | 1.2 |
| Housatonic | 98.3% | 1.0% | 0.7% | 98.2% | 0.7% | 1.1 |
| Manchester | 98.7% | 0.7% | 0.6% | 98.9% | 0.5% | 0.6 |
| Middlesex | 99.0% | 0.8% | 0.2% | 99.3% | 0.4% | 0.3 |
| Naugatuck Valley | 98.9% | 0.6% | 0.5% | 99.0% | 0.4% | 0.6 |
| Northwestern CT | 98.7% | 1.3% | 0.1% | 98.5% | 1.5% | 0.0 |
| Norwalk | 92.5% | 2.8% | 4.7% | 93.1% | 2.3% | 4.6 |
| Quinebaug Valley | 98.6% | 1.2% | 0.1% | 94.4% | 0.6% | 0.0 |
| Three Rivers | 98.7% | 0.8% | 0.5% | 98.6% | 0.9% | 0.5 |
| Tunxis | 98.7% | 0.7% | 0.6% | 98.5% | 0.9% | 0.7 |
| CCC Subtotal | 97.7% | 1.2% | 1.1% | 98.7% | 0.8% | 0.5% |
| Charter Oak State College | 59.3% | 40.6% | 0.1% | 53.2% | 46.7% | 0.1% |

- Source: IPEDS Fall Enrollment Surveys

Residence Status Undergraduate - Independent Institutions

| <u>Independent Institutions</u> | <u>2007-08</u> | | | <u>2016-17</u> | | |
|---|----------------|----------------|------------------|----------------|----------------|------------------|
| | % In-State | % Out-of-State | % Non-Res. Alien | % In-State | % Out-of-State | % Non-Res. Alien |
| National Non-Profit Independents | | | | | | |
| Connecticut College | 15.6% | 80.0% | 4.4% | 17.7% | 75.3% | 6.9% |
| Trinity College | 21.5% | 75.1% | 3.4% | 18.5% | 71.9% | 9.5% |
| Wesleyan University | 8.6% | 85.0% | 6.4% | 8.4% | 81.3% | 10.3% |
| Yale University | 6.0% | 85.6% | 8.4% | 6.5% | 82.8% | 10.7% |
| National Subtotal | 11.0% | 82.6% | 6.4% | 10.8% | 79.4% | 9.8% |
| Regional Non-Profit Independents | | | | | | |
| Albertus Magnus College | 96.3% | 3.5% | 0.2% | 93.9% | 4.4% | 1.7% |
| Fairfield University | 33.9% | 65.2% | 0.9% | 29.5% | 67.5% | 3.0% |
| Goodwin College | 99.0% | 0.9% | 0.0% | 96.0% | 3.7% | 0.3% |
| Holy Apostles College and Seminary | 60.9% | 30.4% | 8.7% | 16.3% | 59.3% | 24.4% |
| Mitchell College | 62.9% | 36.5% | 0.7% | 65.5% | 36.9% | 0.6% |
| Quinnipiac University | 29.4% | 69.3% | 1.3% | 30.0% | 67.9% | 2.1% |
| Sacred Heart University | 41.6% | 57.1% | 1.3% | 36.6% | 62.1% | 1.3% |
| St. Vincent's College | 99.1% | 0.0% | 0.9% | 98.4% | 1.6% | 0.0% |
| University of Bridgeport | 56.7% | 29.3% | 14.0% | 54.2% | 31.3% | 14.5% |
| University of Hartford | 39.6% | 56.7% | 3.7% | 47.2% | 46.9% | 5.9% |
| University of New Haven | 57.8% | 40.5% | 1.7% | 40.6% | 52.0% | 7.4% |
| University of Saint Joseph | 91.5% | 8.1% | 0.4% | 95.5% | 3.4% | 1.1% |
| Regional Non-Profit Subtotal | 49.2% | 48.3% | 2.5% | 48.6% | 47.2% | 4.2% |
| Regional For-Profit Independents | | | | | | |
| Lincoln College of New England | 93.4% | 6.3% | 0.3% | 89.2% | 10.8% | 0.0% |
| Paier College of Art | 97.6% | 1.2% | 1.2% | 96.1% | 2.9% | 1.0% |
| Post University | 69.5% | 29.7% | 0.8% | 26.3% | 73.5% | 0.2% |
| Regional For-Profit Subtotal | 80.2% | 19.0% | 0.7% | 31.6% | 68.2% | 0.2% |

• Source: IPEDS Data Center

Undergraduate Transfers - Public Institutions

| | <u>2007-08</u> | | | <u>2016-17</u> | | |
|----------------------------------|----------------|-------------------|-----------------|----------------|--------------|-----------------|
| | CT Residents | Out-of-State Res- | Total Transfers | CT Residents | Out-of-State | Total Transfers |
| UConn | 964 | 107 | 1,071 | 1,041 | 88 | 1,129 |
| Central | 747 | 92 | 839 | 1,030 | 37 | 1,067 |
| Eastern | 443 | 26 | 469 | 451 | 25 | 476 |
| Southern | 779 | 64 | 843 | 818 | 23 | 841 |
| Western | 417 | 82 | 499 | 477 | 48 | 525 |
| CSU Subtotal | 2,386 | 264 | 2,650 | 2,776 | 133 | 2,909 |
| Asnuntuck | 306 | 27 | 333 | 267 | 45 | 312 |
| Capital | 384 | 7 | 391 | 370 | 7 | 377 |
| Gateway | 938 | 23 | 961 | 661 | 18 | 679 |
| Housatonic | 530 | 8 | 538 | 344 | 5 | 349 |
| Manchester | 834 | 21 | 855 | 549 | 15 | 564 |
| Middlesex | 416 | 7 | 423 | 516 | 3 | 519 |
| Naugatuck Valley | 857 | 5 | 862 | 562 | 9 | 571 |
| Northwestern CT | 186 | 6 | 192 | 126 | 2 | 128 |
| Norwalk | 742 | 59 | 801 | 380 | 15 | 395 |
| Quinebaug Valley | 243 | 8 | 251 | 192 | 0 | 192 |
| Three Rivers | 401 | 12 | 413 | 416 | 6 | 422 |
| Tunxis | 571 | 19 | 590 | 315 | 2 | 317 |
| CCC Subtotal | 6,408 | 202 | 6,610 | 4,698 | 127 | 4,825 |
| Charter Oak State College | N/A | N/A | N/A | 266 | 94 | 360 |

- Source: IPEDS Fall Enrollment Surveys

Undergraduate Transfers - Independent Institutions

| <u>Independent Institutions</u> | <u>2007-08</u> | | | <u>2016-17</u> | | |
|---|----------------|------------------------|-----------------|----------------|------------------------|-----------------|
| | CT Residents | Out-of-State Residents | Total Transfers | CT Residents | Out-of-State Residents | Total Transfers |
| National Non-Profit Independents | | | | | | |
| Connecticut College | 3 | 14 | 17 | 7 | 13 | 20 |
| Trinity College | 18 | 16 | 34 | 17 | 12 | 29 |
| Wesleyan University | 9 | 51 | 60 | 9 | 52 | 61 |
| Yale University | 4 | 19 | 23 | 2 | 22 | 24 |
| National Subtotal | 34 | 100 | 134 | 35 | 99 | 134 |
| Regional Non-Profit Independents | | | | | | |
| Albertus Magnus College | 27 | 4 | 31 | 99 | 9 | 108 |
| Fairfield University | 30 | 15 | 45 | 33 | 19 | 52 |
| Goodwin College | 216 | 4 | 220 | 134 | 615 | 749 |
| Holy Apostles College and Seminary | 1 | 6 | 7 | - | 23 | 23 |
| Mitchell College | 42 | 22 | 64 | 24 | 3 | 27 |
| Quinnipiac University | 109 | 81 | 190 | 138 | 73 | 211 |
| Sacred Heart University | 71 | 60 | 131 | 78 | 54 | 132 |
| St. Vincent's College | 68 | - | 68 | 203 | 7 | 210 |
| University of Bridgeport | 84 | 71 | 155 | 156 | 133 | 289 |
| University of Hartford | 148 | 83 | 231 | 168 | 68 | 236 |
| University of New Haven | 205 | 71 | 276 | 150 | 94 | 244 |
| University of Saint Joseph | 98 | 3 | 101 | 88 | 2 | 90 |
| Regional Non-Profit Subtotal | 1,099 | 452 | 1,551 | 1,271 | 1,106 | 2,377 |
| Regional For-Profit Independents | | | | | | |
| Lincoln College of New England | 279 | 22 | 201 | 75 | 7 | 82 |
| Paier College of Art | 23 | - | 23 | 40 | 3 | 43 |
| Post University | - | - | - | 1,301 | 1,625 | 2,926 |
| Regional For-Profit Subtotal | 302 | 22 | 324 | 1,416 | 1,635 | 3,051 |

• Source: IPEDS Data Center

Endowment - Public Institutions (in Millions)

| | <u>2005-06</u> | <u>2006-07</u> | <u>2007-08</u> | <u>2008-09</u> | <u>2009-10</u> | <u>2010-11</u> | <u>2011-12</u> | <u>2012-13</u> | <u>2013-14</u> | <u>2014-15</u> |
|----------------------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| UConn | \$217.3 | \$248.1 | \$233.0 | \$245.8 | \$263.6 | \$306.3 | \$301.6 | \$329.0 | \$367.0 | \$364.6 |
| Central | N/R | N/R | N/R | N/R | N/R | \$33.4 | \$37.0 | \$43.5 | \$53.7 | \$54.4 |
| Eastern | \$6.9 | \$7.6 | \$10.0 | \$7.6 | \$10.2 | \$11.5 | \$11.4 | \$12.3 | \$13.3 | \$13.4 |
| Southern | \$8.2 | \$9.2 | \$10.0 | \$9.9 | \$11.3 | \$11.1 | \$11.2 | \$11.7 | \$13.5 | \$15.2 |
| Western | N/R | N/R | N/R | N/R | N/R | \$11.9 | \$13.0 | \$14.8 | \$14.8 | \$18.4 |
| CSU Average | \$7.6 | \$8.4 | \$9.9 | \$8.7 | \$10.8 | \$17.0 | \$18.2 | \$20.6 | \$23.8 | \$25.3 |
| Asnuntuck | \$0.1 | \$0.1 | \$0.1 | \$0.1 | \$0.1 | \$0.1 | \$0.1 | \$0.1 | \$0.1 | \$0.1 |
| Capital | \$0.7 | \$0.8 | \$0.8 | \$0.7 | \$0.8 | \$0.8 | \$0.8 | \$0.8 | \$0.8 | \$0.8 |
| Gateway | \$0.2 | \$0.2 | \$0.2 | \$0.2 | \$0.2 | \$0.3 | \$0.3 | \$0.6 | \$0.6 | \$0.9 |
| Housatonic | \$0.3 | \$0.3 | \$0.3 | \$0.3 | \$0.3 | \$0.6 | \$0.5 | \$0.5 | \$0.6 | \$0.6 |
| Manchester | \$1.5 | \$1.7 | \$2.0 | \$2.1 | \$2.2 | \$2.2 | \$2.2 | 2.5 | 2.6 | 2.6 |
| Middlesex | \$0.2 | \$0.2 | \$0.3 | \$0.3 | \$0.3 | \$0.3 | \$0.3 | \$0.3 | \$0.3 | \$0.4 |
| Naugatuck Valley | \$0.5 | \$0.5 | \$0.7 | \$0.7 | \$0.7 | \$0.7 | \$0.7 | \$0.8 | \$0.8 | \$0.8 |
| Northwestern CT | \$0.3 | \$0.4 | \$0.7 | \$0.2 | \$0.7 | \$0.8 | \$0.7 | \$1.1 | \$1.2 | \$1.2 |
| Norwalk | \$13.0 | \$15.4 | \$21.1 | \$15.2 | \$15.6 | \$15.4 | \$15.7 | \$16.1 | \$16.2 | \$16.2 |
| Quinebaug Valley | \$1.2 | \$1.4 | \$1.5 | \$1.4 | \$1.8 | \$2.0 | \$2.1 | \$2.3 | \$2.5 | \$2.7 |
| Three Rivers | \$0.8 | \$1.0 | \$1.5 | \$1.9 | \$2.0 | \$2.1 | \$2.3 | \$2.3 | \$2.3 | \$2.4 |
| Tunxis | \$0.1 | \$0.2 | \$0.2 | \$0.2 | \$0.5 | \$0.5 | \$0.5 | \$0.5 | \$0.5 | \$0.5 |
| CCC Average | \$1.6 | \$1.9 | \$2.5 | \$2.0 | \$2.1 | \$2.2 | \$2.2 | \$2.3 | \$2.4 | \$2.5 |
| Charter Oak State College | \$1.1 | \$1.4 | \$1.4 | \$1.1 | \$1.2 | \$1.4 | \$1.3 | \$1.5 | \$1.7 | \$1.7 |

- Source: IPEDS Data Center
- N/R—Not Reported

Endowment - Independent Institutions (in Millions)

| <u>Independent Institutions</u> | <u>2005-06</u> | <u>2006-07</u> | <u>2007-08</u> | <u>2008-09</u> | <u>2009-10</u> | <u>2010-11</u> | <u>2011-12</u> | <u>2012-13</u> | <u>2013-14</u> | <u>2014-15</u> |
|---|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| National Non-Profit Independents | | | | | | | | | | |
| Connecticut College | \$192.5 | \$225.0 | \$215.5 | \$165.0 | \$179.2 | \$212.6 | \$211.2 | \$237.0 | \$278.0 | N/R |
| Trinity College | \$387.4 | \$460.3 | \$434.3 | \$339.8 | \$370.8 | \$436.7 | \$439.1 | \$486.5 | \$551.8 | \$572.0 |
| Wesleyan University | \$619.8 | \$710.8 | \$652.2 | \$476.5 | \$512.9 | \$601.5 | \$616.2 | \$688.6 | \$793.3 | \$838.8 |
| Yale University | \$17,949.1 | \$22,364.7 | \$22,686.8 | \$16,103.5 | \$16,504.2 | \$19,174.4 | \$19,264.3 | \$20,708.8 | \$23,859.0 | \$25,543.0 |
| National Non-Profit Average | \$4,787.2 | \$5,940.2 | \$5,997.1 | \$4,271.2 | \$4,391.8 | \$5,106.3 | \$5,132.7 | \$5,530.2 | \$6,370.4 | \$8,984.6 |
| Regional Non-Profit Independents | | | | | | | | | | |
| Albertus Magnus College | \$2.7 | \$2.7 | \$3.3 | \$2.6 | \$3.7 | \$4.5 | \$4.5 | \$5.4 | \$6.5 | \$6.8 |
| Fairfield University | \$218.5 | \$269.4 | \$262.3 | \$203.2 | \$223.4 | \$254.0 | \$245.3 | \$271.6 | \$313.1 | \$317.0 |
| Goodwin College | \$0.2 | \$0.3 | \$0.4 | \$0.8 | \$2.1 | \$3.4 | \$5.3 | \$7.9 | \$8.7 | \$8.7 |
| Hartford Seminary | N/R | N/R | N/R | \$30.4 | \$32.7 | \$38.5 | \$37.5 | \$41.4 | \$46.7 | \$43.9 |
| Holy Apostles College and Seminary | \$0.7 | \$0.7 | \$0.6 | \$0.6 | \$0.6 | N/R | N/R | N/R | N/R | N/R |
| Mitchell College | \$4.6 | \$5.2 | \$5.4 | \$4.3 | \$5.1 | \$6.4 | \$6.6 | \$7.3 | \$8.5 | \$8.8 |
| Quinnipiac University | N/R | \$223.0 | \$228.5 | \$192.5 | \$223.5 | \$277.5 | \$272.1 | \$315.2 | \$348.9 | \$367.9 |
| Sacred Heart University | \$53.9 | \$69.5 | \$76.1 | \$67.4 | \$82.8 | \$109.4 | \$112.5 | \$124.1 | \$137.1 | \$141.1 |
| St. Vincent's College | \$4.1 | \$4.4 | \$3.3 | \$3.1 | \$3.4 | \$3.4 | \$4.2 | \$3.9 | \$4.4 | \$4.2 |
| University of Bridgeport | \$4.9 | \$6.7 | \$6.5 | \$10.0 | \$13.1 | \$20.7 | \$24.9 | \$27.7 | \$30.7 | \$33.6 |
| University of Hartford | \$94.7 | \$109.3 | \$101.5 | \$82.9 | \$91.4 | \$115.8 | \$114.6 | \$128.4 | \$146.1 | \$148.9 |
| University of New Haven | \$10.6 | \$11.9 | \$11.9 | \$12.3 | \$17.6 | \$25.3 | \$25.8 | \$29.8 | \$34.8 | \$49.1 |
| University of Saint Joseph | \$16.2 | \$20.1 | \$18.1 | \$15.5 | \$15.5 | \$21.4 | \$21.7 | \$23.1 | \$25.6 | \$26.5 |
| Regional Non-Profit Average | \$37.4 | \$60.3 | \$59.8 | \$48.1 | \$55.0 | \$73.4 | \$72.9 | \$82.1 | \$92.6 | \$96.4 |
| Regional For-Profit Independents | | | | | | | | | | |
| Lincoln College of New England | \$1.2 | \$1.2 | \$1.2 | \$13.4 | \$218.6 | \$222.5 | N/R | N/R | N/R | N/R |
| Paier College of Art | \$0.6 | \$0.6 | \$0.7 | \$0.7 | \$0.7 | \$0.7 | \$0.7 | \$0.6 | \$0.6 | \$0.5 |
| Post University | \$13.9 | \$11.5 | \$11.4 | \$12.0 | \$12.1 | \$13.6 | \$17.8 | \$19.2 | \$19.5 | \$20.8 |
| Regional For-Profit Average | \$5.2 | \$4.4 | \$4.4 | \$8.7 | \$77.2 | \$78.9 | \$9.3 | \$9.9 | \$10.0 | \$10.6 |

- Source: IPEDS Data Center
- N/R—Not Reported

Higher Education Funding - State Appropriations (in Millions)

| | <u>2005-06</u> | <u>2006-07</u> | <u>2007-08</u> | <u>2008-09</u> | <u>2009-10</u> | <u>2010-11</u> | <u>2011-12</u> | <u>2012-13</u> | <u>2013-14</u> | <u>2014-15</u> |
|----------------------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| UConn | 285.7 | 305.9 | 328.2 | 536.3 | 543.9 | 554.2 | 485.4 | 501.8 | 574.2 | 631.3 |
| Central | 67.6 | 70.4 | 75.0 | 73.3 | 72.8 | 74.0 | 62.9 | 67.3 | 81.0 | 87.0 |
| Eastern | 36.5 | 37.6 | 40.0 | 41.0 | 43.6 | 43.8 | 38.3 | 40.6 | 48.3 | 52.5 |
| Southern | 65.4 | 69.8 | 74.7 | 70.9 | 67.0 | 72.5 | 61.5 | 65.8 | 78.3 | 85.5 |
| Western | 36.9 | 39.9 | 42.3 | 43.9 | 42.7 | 45.8 | 38.9 | 40.8 | 49.3 | 52.7 |
| CSU Subtotal | 206.4 | 217.7 | 232.0 | 229.1 | 226.0 | 236.2 | 201.5 | 214.5 | 257.0 | 277.7 |
| Asnuntuck | 7.8 | 8.4 | 9.5 | 9.2 | 9.5 | 9.6 | 9.2 | 9.2 | 11.2 | 12.3 |
| Capital | 15.7 | 17.3 | 17.8 | 17.6 | 18.9 | 18.2 | 16.3 | 16.4 | 19.5 | 20.8 |
| Gateway | 19.3 | 21.0 | 23.4 | 23.7 | 24.5 | 24.4 | 21.6 | 24.7 | 29.2 | 29.2 |
| Housatonic | 16.0 | 18.7 | 16.7 | 19.6 | 17.6 | 18.9 | 17.0 | 17.1 | 20.7 | 24.6 |
| Manchester | 26.6 | 26.3 | 28.5 | 28.6 | 29.2 | 29.8 | 26.9 | 26.9 | 31.3 | 30.0 |
| Middlesex | 10.0 | 11.1 | 11.7 | 12.0 | 11.7 | 12.3 | 10.7 | 10.9 | 12.9 | 13.1 |
| Naugatuck Valley | 26.2 | 27.1 | 32.6 | 29.4 | 29.1 | 29.6 | 26.5 | 26.7 | 32.0 | 32.9 |
| Northwestern CT | 9.6 | 10.6 | 11.3 | 11.5 | 10.1 | 10.6 | 9.9 | 9.8 | 11.6 | 11.3 |
| Norwalk | 21.1 | 23.9 | 24.4 | 24.7 | 24.2 | 24.6 | 22.2 | 22.4 | 26.4 | 25.4 |
| Quinebaug Valley | 7.5 | 8.6 | 9.1 | 9.1 | 9.5 | 9.6 | 8.8 | 8.8 | 10.6 | 11.7 |
| Three Rivers | 16.5 | 18.8 | 19.2 | 18.5 | 18.6 | 19.6 | 17.2 | 17.4 | 20.5 | 20.7 |
| Tunxis | 15.7 | 17.1 | 18.6 | 18.3 | 17.8 | 18.5 | 16.4 | 17.2 | 20.2 | 20.1 |
| CCC Subtotal | 190.0 | 209.0 | 222.6 | 221.9 | 220.2 | 225.4 | 202.6 | 207.4 | 246.1 | 252.2 |
| Charter Oak State College | 1.6 | 2.0 | 2.2 | 2.1 | 2.2 | 1.3 | 2.6 | 2.5 | 2.7 | 3.1 |
| Total | 682.1 | 732.7 | 782.8 | 987.2 | 990.2 | 1,015.8 | 889.4 | 923.8 | 1,080.0 | 1,164.3 |

• Source: IPEDS Data Center

Higher Education Total Expenses - Public Institutions (in Millions)

| | <u>2005-06</u> | <u>2006-07</u> | <u>2007-08</u> | <u>2008-09</u> | <u>2009-10</u> | <u>2010-11</u> | <u>2011-12</u> | <u>2012-13</u> | <u>2013-14</u> | <u>2014-15</u> |
|----------------------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| UConn | \$835.6 | \$863.6 | \$938.0 | \$1,762.2 | \$1,764.7 | \$1,865.0 | \$1,835.8 | \$1,908.4 | 2,090.9 | 2,218.3 |
| Central | \$176.1 | \$186.2 | \$198.9 | \$210.1 | \$198.4 | \$208.0 | \$200.2 | \$207.2 | 223.2 | 242.0 |
| Eastern | \$96.7 | \$97.8 | \$105.0 | \$117.4 | \$112.3 | \$115.0 | \$113.6 | \$116.2 | 127.9 | 132.8 |
| Southern | \$167.6 | \$179.2 | \$192.8 | \$203.1 | \$188.4 | \$199.1 | \$199.7 | \$205.3 | 215.5 | 236.8 |
| Western | \$120.9 | \$106.7 | \$107.6 | \$110.8 | \$110.5 | \$117.5 | \$116.3 | \$117.2 | 127.3 | 141.0 |
| CSU Subtotal | \$561.3 | \$569.8 | \$604.2 | \$641.3 | \$609.7 | \$639.7 | \$629.9 | \$646.0 | 694.0 | 752.7 |
| Asnuntuck | \$12.2 | \$13.0 | \$14.7 | \$14.9 | \$15.7 | \$17.4 | \$16.5 | \$17.3 | \$19.5 | \$22.0 |
| Capital | \$30.3 | \$32.1 | \$35.4 | \$35.7 | \$38.1 | \$40.3 | \$39.5 | \$38.4 | \$40.1 | \$41.3 |
| Gateway | \$34.3 | \$36.5 | \$41.2 | \$45.6 | \$47.8 | \$51.2 | \$58.5 | \$67.5 | \$70.2 | \$70.2 |
| Housatonic | \$26.8 | \$27.8 | \$33.3 | \$38.1 | \$40.2 | \$44.7 | \$43.2 | \$41.6 | \$44.0 | \$46.4 |
| Manchester | \$42.7 | \$46.2 | \$50.7 | \$53.6 | \$57.0 | \$59.9 | \$58.2 | \$56.5 | \$59.8 | \$60.9 |
| Middlesex | \$16.3 | \$17.7 | \$19.2 | \$20.9 | \$20.9 | \$23.5 | \$21.8 | \$23.2 | \$25.8 | \$27.6 |
| Naugatuck Valley | \$44.1 | \$44.2 | \$50.8 | \$55.7 | \$56.3 | \$59.5 | \$56.8 | \$59.3 | \$64.3 | \$65.8 |
| Northwestern CT | \$14.0 | \$15.3 | \$17.4 | \$17.6 | \$16.2 | \$17.4 | \$17.3 | \$16.8 | \$18.4 | \$18.9 |
| Norwalk | \$40.7 | \$43.8 | \$46.5 | \$49.4 | \$50.4 | \$51.5 | \$52.9 | \$52.1 | \$58.9 | \$58.7 |
| Quinebaug Valley | \$13.3 | \$14.6 | \$15.6 | \$17.0 | \$17.4 | \$18.4 | \$17.3 | \$17.7 | \$18.1 | \$19.2 |
| Three Rivers | \$24.9 | \$26.0 | \$29.8 | \$37.6 | \$35.2 | \$38.6 | \$37.4 | \$38.4 | \$39.4 | \$39.8 |
| Tunxis | \$27.2 | \$29.1 | \$34.0 | \$35.1 | \$35.6 | \$36.6 | \$35.6 | \$36.3 | \$39.3 | \$40.1 |
| CCC Subtotal | \$326.7 | \$346.3 | \$388.7 | \$421.0 | \$431.0 | \$459.0 | \$455.0 | \$465.1 | \$497.7 | \$510.8 |
| Charter Oak State College | \$6.7 | \$6.9 | \$8.0 | \$8.5 | \$9.6 | \$10.8 | \$11.3 | \$11.5 | \$13.3 | \$14.9 |
| Total | \$1,730.4 | \$1,786.6 | \$1,938.9 | \$2,833.4 | \$2,814.9 | \$2,974.6 | \$2,931.9 | \$3,031.0 | \$3,295.9 | \$3,496.7 |

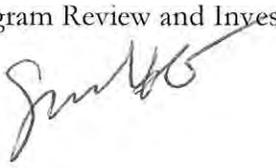
• Source: IPEDS Data Center

Higher Education Total Expenses - Independent Institutions (in Millions)

| | <u>2005-06</u> | <u>2006-07</u> | <u>2007-08</u> | <u>2008-09</u> | <u>2009-10</u> | <u>2010-11</u> | <u>2011-12</u> | <u>2012-13</u> | <u>2013-14</u> | <u>2014-15</u> |
|---|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|
| National Non-Profit Independents | | | | | | | | | | |
| Connecticut College | \$81.4 | \$82.4 | \$90.1 | \$94.9 | \$95.4 | \$97.6 | \$102.2 | \$105.0 | \$107.4 | \$108.8 |
| Trinity College | \$114.7 | \$120.7 | \$129.4 | \$128.3 | \$123.0 | \$129.3 | \$130.8 | \$137.7 | \$148.1 | \$145.3 |
| Wesleyan University | \$166.8 | \$167.6 | \$177.9 | \$187.4 | \$174.5 | \$180.8 | \$178.7 | \$181.2 | \$184.7 | \$191.8 |
| Yale University | \$1,963.6 | \$2,108.5 | \$2,314.4 | \$2,493.5 | \$2,572.1 | \$2,684.0 | \$2,816.8 | \$2,976.1 | \$3,058.9 | \$3,187.6 |
| National Non-Profit Average | \$2,326.4 | \$2,479.2 | \$2,711.8 | \$2,904.0 | \$2,971.9 | \$3,091.7 | \$3,228.4 | \$3,400.0 | \$3,499.2 | \$3,633.5 |
| Regional Non-Profit Independents | | | | | | | | | | |
| Albertus Magnus College | \$21.4 | \$22.4 | \$24.2 | \$25.2 | \$25.6 | \$26.7 | \$29.8 | \$29.5 | \$27.3 | \$27.0 |
| Fairfield University | \$130.8 | \$140.8 | \$156.3 | \$156.2 | \$156.1 | \$159.5 | \$166.7 | \$165.7 | \$173.7 | \$180.0 |
| Goodwin College | \$11.1 | \$13.8 | \$16.1 | \$20.9 | \$25.3 | \$34.0 | \$30.9 | \$46.8 | \$55.0 | \$65.8 |
| Hartford Seminary | N/R | N/R | N/R | \$5.0 | \$4.6 | \$4.4 | \$4.3 | \$4.4 | \$4.5 | \$4.4 |
| Holy Apostles College and Seminary | \$2.1 | \$2.5 | \$2.9 | \$2.6 | \$2.9 | \$2.8 | \$3.2 | \$3.3 | \$3.2 | \$3.2 |
| Mitchell College | \$15.0 | \$17.3 | \$20.2 | \$22.0 | \$23.5 | \$24.1 | \$24.0 | \$22.1 | \$21.9 | \$20.6 |
| Quinnipiac University | \$140.4 | \$148.9 | \$172.0 | \$189.0 | \$191.7 | \$219.5 | \$245.3 | \$263.2 | \$291.8 | \$293.3 |
| Sacred Heart University | \$103.2 | \$106.5 | \$114.4 | \$121.9 | \$119.3 | \$128.4 | \$139.4 | \$146.7 | \$160.4 | \$172.3 |
| St. Vincent's College | \$3.5 | \$3.8 | \$4.2 | \$4.4 | \$5.2 | \$6.0 | \$6.3 | \$7.1 | \$8.5 | \$8.6 |
| University of Bridgeport | \$48.0 | \$54.3 | \$66.8 | \$73.7 | \$73.8 | \$75.4 | \$78.2 | \$80.2 | \$80.9 | \$92.5 |
| University of Hartford | \$143.1 | \$150.0 | \$154.3 | \$166.1 | \$167.9 | \$165.3 | \$169.8 | \$168.7 | \$167.5 | \$173.8 |
| University of New Haven | \$78.7 | \$85.0 | \$98.2 | \$111.7 | \$122.0 | \$122.0 | \$137.7 | \$146.0 | \$154.5 | \$168.9 |
| University of Saint Joseph | \$33.0 | \$34.4 | \$36.0 | \$39.5 | \$41.4 | \$45.8 | \$51.6 | \$54.4 | \$58.7 | \$60.9 |
| Regional Non-Profit Average | \$730.3 | \$779.9 | \$865.6 | \$938.0 | \$959.3 | \$1,013.8 | \$1,087.1 | \$1,138.5 | \$1,207.9 | \$1,271.4 |
| Regional For-Profit Independents | | | | | | | | | | |
| Lincoln College of New England | \$8.0 | \$8.3 | \$9.1 | \$9.0 | \$11.2 | \$13.0 | \$17.1 | \$20.9 | \$16.1 | \$13.2 |
| Paier College of Art | \$2.5 | \$2.5 | \$2.4 | \$2.3 | \$2.5 | \$2.4 | \$2.3 | \$2.1 | \$1.7 | \$1.7 |
| Post University | \$19.1 | \$22.5 | \$20.3 | \$24.9 | 435.2 | \$50.8 | \$66.6 | \$86.8 | \$90.1 | \$94.3 |
| Regional For-Profit Average | \$29.6 | \$33.3 | \$31.8 | \$36.1 | \$48.9 | \$66.3 | \$85.9 | \$109.8 | \$107.9 | \$109.1 |

- Source: IPEDS Data Center
- N/R - Not Reported

TO: Legislative Program Review and Investigations Committee

FROM: Susan Herbst 

DATE: January 9, 2017

RE: Response to Recommendations of the Program Review and Investigations
Committee Report: "The University of Connecticut's Affordability to Students"

In May 2014, UConn informed the Program Review and Investigations Committee (PRIC) Co-Chairs that it was our intent to respond on an annual basis to recommendations in the above referenced report, regardless of whether or not relevant legislation was enacted. The following is our report for the calendar year 2016.

Please do not hesitate to contact me if you have any questions or require additional information.

As always, thank you for your continued support of the University of Connecticut.

cc. Keith M. Norton
Acting Executive Director
Office of Higher Education
39 Woodland St.
Hartford, CT 06106

**Response to Recommendations of the Program Review Investigations Committee Report:
“The University of Connecticut’s Affordability to Students”**

January 2017

Prepared & Submitted
By
The University of Connecticut

In June 2013, the Program Review and Investigations Committee authorized a study to examine changes in the affordability of a UConn education, with particular attention to in-state students. This study culminated in January 2014, when the committee released its final report. The analyses in the report led to the following conclusion: UConn's affordability generally compares favorably to other flagship universities and to its peers. The report included six affordability recommendations aimed at:

- assisting prospective students and their families to become more informed about UConn's pricing;
- determining the feasibility of implementing two possible changes at UConn, one that would make paying for college more predictable and the other to limit student debt;
- allowing policymakers to know outcomes of UConn's financial aid policies and pricing patterns;
- identifying how easily credits are transferred from other institutions; and,
- reporting graduates' employment outcomes.

Important Note: The original PRIC report released in January 2014 included six recommendations. Two of these six recommendations (presented in italics below) were one-time, not annual, requests that we responded to, and can be found, in our response included in the original report.

- *Study the feasibility, estimate the cost, and consider the implications of implementing a program that guarantees, for each entering class: 1) tuition costs solely; or 2) the comprehensive cost of attendance (i.e., tuition, fees, and, room and board). The study shall consider guaranteeing those costs by: 1) freezing; or 2) fixing the increases to which each class will be subjected over four years. The university shall report its findings to the joint standing committee of the General Assembly having cognizance of matters relating to higher education by January 1, 2015; and,*
- *Study the feasibility, estimate the cost, and consider the implications of implementing a financial aid pledge program that serves to limit and/or eliminate student loans from financial aid packages for low and moderate income students. The university shall report its findings to the joint standing committee of the General Assembly having cognizance of matters relating to higher education by January 1, 2015.*

Our responses to the remaining four annual recommendations listed below are included in this report.

PRIC's specific recommendations for the University of Connecticut requiring annual responses:

1. Regularly publish any scheduled or range of targeted increases in tuition and fees, as well as in room and board (comprehensive cost), on its financial aid website;
2. Beginning on January 1, 2015, develop and provide a report to be included in the Office of Higher Education's system trends report, pursuant to C.G.S. Sec. 10a-57, that will indicate how its financial aid was awarded annually, and include at a minimum, separately for in- and out-of-state students:
 - A. The number and percent of, separately, all undergraduates and full-time, first-time freshmen, receiving need-based institutional aid;

- B. The number and percent of, separately, all undergraduates and first-time, full-time freshmen receiving merit-based institutional aid, and within residency categories, the percent who had no financial need, and the percent whose award exceeded financial need (excluding those with no need), separately for each type of merit-based aid;
 - C. Typical financial aid packages by Expected Family Contribution quintile, including separate listings by aid type (e.g., Pell Grant, Connecticut state grants, Supplemental Educational Opportunity Grant (SEOG), need-based institutional aid, and federal loans by type);
 - D. And, amount of aid received by, separately, all undergraduates and first-time, full-time freshmen, by aid type (i.e., Pell Grant, Connecticut state grants, SEOG, each type of merit-based institutional aid separately, need-based institutional aid, federal loans by type, and other grants), including each aid type's share of total dollars.
3. Beginning in January 1, 2015, develop and provide an annual report on course transferability to be included in the Office of Higher Education's system trends report, pursuant to C.G.S. Sec. 10a-57. The report shall be based on UConn's analysis of course transferability for students entering after first completing coursework at another college or university.

Specifically, the university shall report on: 1) the number of transfer students that applied, were accepted, and enrolled; 2) the number of transfer courses and credits applied for by entering students; 3) the number and percent of courses and credits accepted for UConn credit toward general education requirements, of those submitted; and 4) the number and percent of courses and credits within a student's major that are accepted as applicable to the UConn major requirements. These data should be reported by institution for students transferring in from other Connecticut public colleges and universities, as well as, in the aggregate, for students transferring in from other states' public higher education systems and independent colleges.

4. Should partner with the Board of Regents for Higher Education, the Department of Education, and the Department of Labor in developing the P20 WIN system to enable the university to report on the success of its graduates, by major, regarding employment and earnings.

UConn Response to Each Recommendation

Recommendation 1

***Recommendation:** UConn should regularly publish any scheduled or range of targeted increases in tuition and fees, as well as in room and board (comprehensive cost), on its financial aid website.*

Response: Currently the Office of Student Financial Aid Services provides detailed information regarding cost of attendance, based on student status (residency status, housing status, enrollment status, campus) on their website. In addition, the information details the difference between costs that are billed (direct costs - tuition) and costs that will not be billed, but will be incurred by students (indirect

costs – books). To assist families in navigating the costs of attendance detailed charts and a financial aid worksheet are provided as tools.

We regularly review, seek input, and update the information on our Financial Aid website, as well its navigability. We have taken the following steps to make the information more easily accessible and understandable to students.

- A. The data is readily available from the home page of the Office of Student Financial Aid Services. Students will not need to click to see the information.
- B. The data provided includes language regarding the multi-year tuition and fee plan.
- C. The Office of Student Financial Aid Services provides an updated Net Price Calculator for the use of prospective and current students and parents.

The University of Connecticut is pleased to provide this Net Price Calculator as a guide for early financial planning for college. This calculator will output a preliminary estimate of federal and institutional aid eligibility. The Net Price Calculator can be found on the following University of Connecticut link: <http://financialaid.uconn.edu/pricercalc>.

The Financial Aid Shopping Sheet is described below:

(<https://www.ifap.ed.gov/dpccletters/attach/ShoppingSheetTemplateGEN1326.pdf>) (PDF) is a consumer tool that participating institutions use to notify students about their financial aid package. It is a standardized form that simplifies the information that prospective students receive about costs and financial aid so that they can easily compare institutions and make informed decisions about where to attend school. The Shopping Sheet has been made available for new UConn students' use beginning in the 2014-2015 award year.

Current UConn Website Display

Estimated Cost of Attendance

Your Cost of Attendance (COA) is the Office of Student Financial Aid Services' estimate of your educational expenses for the aid year. Based on your enrollment, you will be billed each semester by the Bursar's Office for tuition, fees, and on-campus housing and meal plans, if applicable.

Indirect costs such as books, off-campus housing, transportation and miscellaneous expenses are not payable to UConn and are estimated to establish your COA and to help you and your family plan for the overall cost of your education.

Students who are less-than-full-time will have certain expenses adjusted based on the number of credits for which they are enrolled, usually after the end of each semester's add/drop period. Students who

anticipate less-than-full-time enrollment should communicate with the Office of Student Financial Aid Services to ensure that their COA and financial aid packages are as accurate as possible.

Below are the estimated costs of attendance for the indicated academic year.

The Tuition and Fees component of the COA for the 2016-2017 Academic Year is estimated based on a percentage increase from the previous year.

Complete the [Interactive Financial Aid Worksheet](#) to determine if a balance is due.

Undergraduate, Storrs Campus (2016-2017)

The total Cost of Attendance (COA) includes estimated direct educational costs and an estimate of indirect costs based on full-time attendance at Storrs for both fall and spring semesters. The housing and meal plan amounts are an average of the cost of the various options for the year. These figures do not represent your actual fee bill but are estimates and subject to change.

| Direct Costs | In-State | Out-of-State | New England Regional |
|--|---------------|---------------|----------------------|
| Tuition | 11,224 | 33,016 | 19,642 |
| University and Student Fees | 2,928 | 2,928 | 2,928 |
| On/Off-Campus Housing Estimate* | 7,800 | 7,800 | 7,800 |
| On/Off-Campus Meal Plan Estimate* | 5,678 | 5,678 | 5,678 |
| Subtotal Direct Costs | 27,630 | 49,422 | 36,048 |
| Estimated Indirect Costs | In-State | Out-of-State | New England Regional |
| Books and Supplies | 850 | 850 | 850 |
| Transportation | 1,100 | 1,600 | 1,600 |
| Miscellaneous | 1,700 | 1,700 | 1,700 |
| Subtotal Indirect Costs | 3,650 | 4,150 | 4,150 |

| | In-State | Out-of-State | New England Regional |
|---------------------------------|---------------|---------------|-------------------------|
| Estimated Total Expenses | 31,280 | 53,572 | 40,198 |

Please note that students are billed separately for each semester; therefore, the annual amounts described below may be divided by two to attain estimates for a single semester. In order to reduce these costs, we encourage you to choose the lowest price options for housing rates and meal plans.

* For students living at home and commuting to the Storrs Campus, no housing costs are included in the estimated annual COA, though “Meal” estimates of \$1800 and “Miscellaneous” costs of \$1250 per year are included.

NOTE: The University is in the first year (FY 17) of a four-year tuition and fee plan. For additional information, please view the minutes from the [10-28-15 UConn Board of Trustees Meeting](#). For information regarding current year costs, please visit the [Bursar’s website](#).

Undergraduate, Regional Campus (2016-2017)

The total Cost of Attendance (COA) includes estimated direct educational costs and an estimate of indirect costs based on full-time attendance for both fall and spring semesters. Fees are an average of the costs at the various regional campuses for the year. **These figures do not represent your actual fee bill but are estimates and subject to change.**

Students are billed separately for each semester; therefore, the annual amounts described below may be divided by two to attain estimates for a single semester.

Please note that dependent students attending a regional campus are assumed to be living with their parents. Dependent students who do NOT plan to live with their parents should complete an Appeal for Increased Cost of Attendance form by clicking [here](#). Submit the completed/signed form along with a signed lease or mortgage agreement to the Office of Student Financial Aid Services. We will evaluate your residential status and notify you of any modifications to your financial aid package. Please note that most forms of financial aid are awarded on a funds-available basis. Therefore, it is recommended that you complete this appeal (if applicable) as soon as possible. Below are COA estimates for a typical dependent regional campus student living with parents.

| Direct Costs | In-State | Out-of-State | New England Regional |
|---------------------------------|-----------------|---------------------|-----------------------------|
| Tuition | 11,224 | 33,016 | 19,642 |
| University and Student Fees | 816 | 816 | 816 |
| Subtotal Direct Costs | 12,040 | 33,832 | 20,458 |
| Estimated Indirect Costs | In-State | Out-of-State | New England Regional |
| Books and Supplies | 850 | 850 | 850 |
| Transportation | 1,500 | 4,300 | 4,300 |
| Board | 1,800 | 1,800 | 1,800 |
| Miscellaneous | 1,250 | 1,250 | 1,250 |
| Subtotal Indirect Costs | 5,400 | 8,200 | 8,200 |
| | In-State | Out-of-State | New England Regional |
| Estimated Total Expenses | 17,440 | 42,032 | 28,658 |

NOTE: The University is in the first year (FY 17) of a four-year tuition and fee plan. For additional information, please view the minutes from the [10-28-15 UConn Board of Trustees Meeting](#). For information regarding current year costs, please visit the [Bursar's website](#).

Recommendation 2

Recommendation: Beginning in January 1, 2015, UConn shall develop and provide a report to be included in the Office of Higher Education's system trends report, pursuant to C.G.S. Sec. 10a-57, that will indicate how its financial aid was awarded annually, and include at a minimum, separately for in- and out-of-state students.

- A. The number and percent of all Storrs undergraduates and full-time, first-time freshmen, **receiving need-based institutional aid in 2015-2016**

| All Undergraduate Students (Need-Based Aid) | | | |
|--|---------|---------------------|---------|
| In-State | | Out-of-State | |
| Number | Percent | Number | Percent |
| 4,900 | 35.90% | 1,334 | 25.80% |

| First-time, Full-time Freshmen (Need-Based Aid) | | | |
|--|---------|---------------------|---------|
| In-State | | Out-of-State | |
| Number | Percent | Number | Percent |
| 552 | 25.50% | 423 | 26.40% |

The data for this project is from the series of PRI queries and the PRI Fund Summary Report. Data is as of 11/28/2016.

- B. The number and percent of all Storrs undergraduates and first-time, full-time freshmen receiving merit-based institutional aid in 2015-2016, and within residency categories; the percent who had no financial need, and the percent whose award exceeded financial need (excluding those with no need), separately for each type of merit-based aid.

| 2015-2016 All Undergraduate Students (Merit-Based Aid) - Storrs | | | | | | | | |
|--|-----------------|--------|---------------------|-------|---------------------|--------|---------------------|-------|
| | In-State | | | | Out-of-State | | | |
| | No-Need | | Exceeds Need | | No-Need | | Exceeds Need | |
| | # | % | # | % | # | % | # | % |
| Admissions/ Recruitment | 1,329 | 9.70% | 146 | 1.10% | 545 | 10.60% | 121 | 2.30% |
| Athletic | 63 | 0.50% | 12 | 0.10% | 197 | 3.80% | 77 | 1.50% |
| Departmental | 594 | 4.30% | 39 | 0.30% | 165 | 3.20% | 3 | 0.10% |
| First-time, Full-time Freshmen (Merit-Based Aid) | | | | | | | | |
| | In-State | | | | Out-of-State | | | |
| | No-Need | | Exceeds Need | | No-Need | | Exceeds Need | |
| | # | % | # | % | # | % | # | % |
| Admissions/ Recruitment | 347 | 16.00% | 57 | 2.60% | 148 | 9.20% | 44 | 2.70% |
| Athletic | 13 | 0.60% | 3 | 0.10% | 44 | 2.70% | 22 | 1.40% |
| Departmental | 48 | 2.20% | 7 | 0.30% | 14 | 0.90% | 0 | 0.00% |

Of FAFSA filers who received Merit-Based Aid, 71% demonstrated financial need.

- C. Typical 2015-2016 financial aid packages by Expected Family Contribution quintile, including separate listings by aid type (e.g., Pell grant, Supplemental Educational Opportunity Grant, need-based institutional aid, and federal loans by type). - Attached.

These sample packages were updated to reflect actual packaging practice of not packaging incoming freshmen with federal Perkins loans.

The Pell Grant amount is based on the EFC midpoint in each range

The grant amount is based on the actual amounts of NBG offered for each category of students. In some cases, this exceeds the max equity for which the student was eligible, based on packaging strategy.

However, since only NBG is included, the number is less than the student's equity eligibility in cases where the student received merit scholarships.

| <i>In-State</i> | |
|--|---------------|
| EFC; 0-5000 Average Income: \$32,583 | |
| Aid Type | Typical Award |
| Federal Pell Grant | \$3,280 |
| Need-Based Grant Funds (Institutionally Controlled) | \$7,760 |
| Federal Perkins Loan | \$2,500 |
| Federal Work-Study | \$2,200 |
| Federal Direct Subsidized Stafford Loan | \$4,750 |
| Federal Direct Unsubsidized Stafford Loan | \$2,000 |
| Federal Direct PLUS Loan Eligibility | \$6,500 |
| Total Federal Loan Eligibility (includes Perkins, Stafford, and/or PLUS) | \$15,750 |
| EFC; 5001-10000 Average Income: \$78,900 | |
| Federal Pell Grant | \$0 |
| Need-Based Grant Funds (Institutionally Controlled) | \$6,000 |
| Federal Perkins Loan | \$2,500 |
| Federal Work-Study | \$2,200 |
| Federal Direct Subsidized Stafford Loan | \$4,750 |
| Federal Direct Unsubsidized Stafford Loan | \$2,000 |
| Federal Direct PLUS Loan Eligibility | \$11,540 |
| Total Federal Loan Eligibility (includes Perkins, Stafford, and/or PLUS) | \$20,790 |
| EFC; 10001-15000 Average Income: \$ 104,539 | |
| Federal Pell Grant | \$0 |
| Need-Based Grant Funds (Institutionally Controlled) | \$4,790 |
| Federal Perkins Loan | \$2,500 |
| Federal Work-Study | \$2,200 |
| Federal Direct Subsidized Stafford Loan | \$4,750 |
| Federal Direct Unsubsidized Stafford Loan | \$2,000 |
| Federal Direct PLUS Loan Eligibility | \$12,750 |
| Total Federal Loan Eligibility (includes Perkins, Stafford, and/or PLUS) | \$22,000 |
| EFC; 15001-20000 Average Income: \$127,975 | |
| Federal Pell Grant | \$0 |
| Need-Based Grant Funds (Institutionally Controlled) | \$1,140 |
| Federal Perkins Loan | \$2,500 |
| Federal Work-Study | \$2,200 |
| Federal Direct Subsidized Stafford Loan | \$4,750 |
| Federal Direct Unsubsidized Stafford Loan | \$2,000 |
| Federal Direct PLUS Loan Eligibility | \$16,400 |
| Total Federal Loan Eligibility (includes Perkins, Stafford, | \$25,650 |

| | |
|---|----------------------|
| and/or PLUS | |
| EFC; 20001-25000 Average Income: \$137,547 | |
| Federal Pell Grant | \$0 |
| Need-Based Grant Funds (Institutionally Controlled) | \$0 |
| Federal Perkins Loan | \$400 |
| Federal Work-Study | \$0 |
| Federal Direct Subsidized Stafford Loan | \$4,750 |
| Federal Direct Unsubsidized Stafford Loan | \$2,000 |
| Federal Direct PLUS Loan Eligibility | \$21,640 |
| Total Federal Loan Eligibility (includes Perkins, Stafford, and/or PLUS) | \$28,790 |
| <i>Out-of-State</i> | |
| EFC; 0-10000 Average Income: \$47,727 | |
| Aid Type | Typical Award |
| Federal Pell Grant | \$780 |
| Need-Based Grant Funds (Institutionally Controlled) | \$13,270 |
| Federal Perkins Loan | \$2,500 |
| Federal Work-Study | \$2,200 |
| Federal Direct Subsidized Stafford Loan | \$4,750 |
| Federal Direct Unsubsidized Stafford Loan | \$2,000 |
| Federal Direct PLUS Loan Eligibility | \$24,170 |
| Total Federal Loan Eligibility (includes Perkins, Stafford, and/or PLUS) | \$33,420 |
| EFC; 10001-20000 Average Income: \$117,003 | |
| Federal Pell Grant | \$0 |
| Need-Based Grant Funds (Institutionally Controlled) | \$10,870 |
| Federal Perkins Loan | \$2,500 |
| Federal Work-Study | \$2,200 |
| Federal Direct Subsidized Stafford Loan | \$4,750 |
| Federal Direct Unsubsidized Stafford Loan | \$2,000 |
| Federal Direct PLUS Loan Eligibility | \$27,150 |
| Total Federal Loan Eligibility (includes Perkins, Stafford, and/or PLUS) | \$36,400 |
| EFC; 20001-30000 Average Income: \$150,634 | |
| Federal Pell Grant | \$0 |
| Need-Based Grant Funds (Institutionally Controlled) | \$7,770 |
| Federal Perkins Loan | \$2,500 |
| Federal Work-Study | \$2,200 |
| Federal Direct Subsidized Stafford Loan | \$4,750 |
| Federal Direct Unsubsidized Stafford Loan | \$2,000 |
| Federal Direct PLUS Loan Eligibility | \$30,450 |

| | |
|--|-----------------|
| Total Federal Loan Eligibility (includes Perkins, Stafford, and/or PLUS | \$39,700 |
| EFC; 30001-40000 Average Income: \$176,081 | |
| Federal Pell Grant | \$0 |
| Need-Based Grant Funds (Institutionally Controlled) | \$2,940 |
| Federal Perkins Loan | \$0 |
| Federal Work-Study | \$0 |
| Federal Direct Subsidized Stafford Loan | \$4,750 |
| Federal Direct Unsubsidized Stafford Loan | \$2,000 |
| Federal Direct PLUS Loan Eligibility | \$39,980 |
| Total Federal Loan Eligibility (includes Perkins, Stafford, and/or PLUS | \$46,730 |
| EFC; 40001-50000 Average Income: \$194,142 | |
| Federal Pell Grant | \$0 |
| Need-Based Grant Funds (Institutionally Controlled) | \$0 |
| Federal Perkins Loan | \$0 |
| Federal Work-Study | \$0 |
| Federal Direct Subsidized Stafford Loan | \$2,370 |
| Federal Direct Unsubsidized Stafford Loan | \$4,370 |
| Federal Direct PLUS Loan Eligibility | \$43,000 |
| Total Federal Loan Eligibility (includes Perkins, Stafford, and/or PLUS | \$49,740 |

- D. Amount of aid received by, separately, all undergraduates and first-time, full-time freshmen in 2015-2016, by aid type (i.e., Pell grant, Supplemental Educational Opportunity Grant, each type of merit-based institutional aid separately, need-based institutional aid, federal loans by type, and other grants), including each aid type's share of total dollars.

Typical 2015-2016 financial aid packages

| 2015-2016 All Undergraduate Students - Storrs | | |
|--|-----------------|--------------|
| In-State | | |
| Aid Type | Amount | Share |
| Federal Pell Grant | \$14,120,640.24 | 10.09% |
| Need-Based Grant Funds | \$23,590,869.00 | 16.85% |
| Federal Perkins Loan | \$601,150.78 | 0.43% |
| Federal Work-Study | \$1,035,607.88 | 0.74% |
| Federal Direct Subsidized Stafford Loan | \$24,740,822.00 | 17.67% |
| Federal Direct Unsubsidized Stafford Loan | \$22,251,801.00 | 15.90% |
| Federal Direct PLUS Loan | \$31,201,154.00 | 22.29% |
| Admissions Recruitment Scholarships | \$15,250,358.00 | 10.89% |
| Athletic Scholarships | \$1,478,466.00 | 1.06% |
| Departmental Scholarships | \$5,716,760.00 | 4.08% |

| Out-of-State | | |
|--|-----------------|--------------|
| Aid Type | Amount | Share |
| Federal Pell Grant | \$2,984,294.80 | 3.77% |
| Need-Based Grant Funds | \$14,625,298.00 | 18.45% |
| Federal Perkins Loan | \$168,689.00 | 0.21% |
| Federal Work-Study | \$117,331.47 | 0.15% |
| Federal Direct Subsidized Stafford Loan | \$6,930,388.00 | 8.74% |
| Federal Direct Unsubsidized Stafford Loan | \$5,793,609.00 | 7.31% |
| Federal Direct PLUS Loan | \$20,833,788.00 | 26.28% |
| Admissions Recruitment Scholarships | \$13,056,969.00 | 16.47% |
| Athletic Scholarships | \$13,733,531.00 | 17.33% |
| Departmental Scholarships | \$1,018,436.00 | 1.28% |

Typical 2015-2016 financial aid packages

| First-time, Full-time Freshmen | | |
|--|----------------|--------------|
| In-State | | |
| Aid Type | Amount | Share |
| Federal Pell Grant | \$1,960,893.88 | 10.07% |
| Need-Based Grant Funds | \$2,918,918.00 | 14.99% |
| Federal Perkins Loan | \$214,092.00 | 1.10% |
| Federal Work-Study | \$266,831.02 | 1.37% |
| Federal Direct Subsidized Stafford Loan | \$2,396,898.00 | 12.31% |
| Federal Direct Unsubsidized Stafford Loan | \$2,783,960.00 | 14.30% |
| Federal Direct PLUS Loan | \$4,672,460.00 | 23.99% |
| Admissions Recruitment Scholarships | \$3,196,718.00 | 16.42% |
| Athletic Scholarships | \$247,228.00 | 1.27% |
| Departmental Scholarships | \$815,100.00 | 4.19% |
| Out-of-State | | |
| Aid Type | Amount | Share |
| Federal Pell Grant | \$1,061,381.50 | 4.45% |
| Need-Based Grant Funds | \$5,335,688.00 | 22.36% |
| Federal Perkins Loan | \$80,670.00 | 0.34% |
| Federal Work-Study | \$40,117.65 | 0.17% |
| Federal Direct Subsidized Stafford Loan | \$1,653,080.00 | 6.93% |
| Federal Direct Unsubsidized Stafford Loan | \$1,692,111.00 | 7.09% |

| | | |
|--|----------------|--------|
| Federal Direct PLUS Loan | \$7,131,054.00 | 29.88% |
| Admissions Recruitment Scholarships | \$3,500,398.00 | 14.67% |
| Athletic Scholarships | \$3,127,725.00 | 13.11% |
| Departmental Scholarships | \$133,864.00 | 0.56% |

Recommendation 3

Recommendation: *Beginning in January 1, 2015, UConn shall develop and provide an annual report on course transferability to be included in the Office of Higher Education's system trends report, pursuant to C.G.S. Sec. 10a-57. The report shall be based on UConn's analysis of course transferability for students entering after first completing coursework at another college or university.*

Response: UConn is proud of its long standing history of attracting transfer students from the state's community colleges. They comprise 37% of our transfer student population. We collaborated with the community college system to develop the Guaranteed Admission Program (GAP) that assures their student's admission to UConn if they earn a minimum 3.0 cumulative grade point average and are awarded an associate degree in an approved academic program.

In November 2015, UConn announced a new collaboration with Connecticut's Community Colleges to further enhance affordability and access. The President to President Scholarship will provide a scholarship to students transferring to UConn from any Connecticut Community College via the Guaranteed Admissions Program (GAP) in the amount of \$4000/year for two years of study. This initiative was the result of a roundtable discussion at which presidents of all campuses under the CT Board of Regents and UConn addressed transferability and affordability issues. Recent completion data for GAP students at UConn suggest that completion rates for these students are comparable to those of the entering Storrs Freshmen cohort which are among the highest at public universities nationally.

In addition, UConn welcomes transfers from the Connecticut State University System and private colleges and universities in Connecticut. It also should be noted that the vast majority of students transferring from out-of-state institutions are Connecticut residents coming home. With regard to transferability of courses and course credits from the community colleges to the University of Connecticut, it should be noted that nearly 80% of these transfer courses and credits are accepted.

Table 3A below indicates the number and percent of transfers who applied, were accepted and enrolled.

Table 3A: 2015-16 Annual Report on Course Transferability

| Institution | Applicants | Admits (all UC campuses) | Enrollees | Yield Rate |
|--------------------|-------------------|-------------------------------------|------------------|-------------------|
| Asnuntuck | 42 | 28 | 17 | 61% |
| Capital | 47 | 25 | 21 | 84% |
| Gateway | 97 | 54 | 43 | 80% |
| Housatonic | 103 | 61 | 42 | 69% |
| Manchester | 246 | 170 | 136 | 80% |
| Middlesex | 50 | 31 | 26 | 84% |
| Naugatuck Valley | 104 | 65 | 49 | 75% |
| Northwestern CT | 22 | 14 | 7 | 50% |
| Norwalk | 235 | 153 | 119 | 78% |

| | | | | |
|---|-------------|-------------|-------------|------------|
| Quinebaug Valley | 38 | 28 | 19 | 68% |
| Three Rivers | 98 | 67 | 53 | 79% |
| Tunxis | 89 | 57 | 48 | 79% |
| CT CCs, Subtotal | 1171 | 753 | 577 | 77% |
| Central Connecticut | 100 | 61 | 44 | 72% |
| Charter Oak | 0 | 0 | 0 | na |
| Eastern Connecticut | 142 | 109 | 84 | 77% |
| Southern Connecticut | 82 | 51 | 30 | 59% |
| Western Connecticut | 73 | 51 | 35 | 69% |
| CSU, Subtotal | 398 | 272 | 193 | 71% |
| In-State, Public (2yr & 4yr) | 1569 | 1025 | 770 | 75% |
| In-State, Private | 261 | 153 | 93 | 61% |
| Out-of-State, Public & Private | 2498 | 1296 | 660 | 51% |
| Total | 4328 | 2474 | 1523 | 62% |

Table 3B shows the number of transfer **courses** applied for by entering students; and the number and percent of **courses** accepted for UConn credit toward general education requirements, of those submitted; and the number and percent of **courses** within a student's major that are accepted as applicable to the UConn major requirements. These data are reported by institution for students transferring in from other Connecticut public colleges and universities, as well as, in the aggregate, for students transferring in from other states' public higher education systems and independent colleges.

Table 3B: 2014-15 Annual Report on Course Transferability based on Courses

| | ii. # Submitted* | iii (a) # met Gen Ed | iii (b) % met Gen Ed | iv (a) # met Major | iv (b) % met Major | v (a) # met Major or Gen Ed | v (b) % met Major or Gen Ed |
|----------------------|------------------------|----------------------------|----------------------------|--------------------------|--------------------------|--------------------------------------|--------------------------------------|
| Asnuntuck | 301 | 183 | 60.8% | 63 | 20.9% | 246 | 81.7% |
| Capital | 383 | 217 | 56.7% | 108 | 28.2% | 325 | 84.9% |
| Charter Oak | 0 | 0 | - | 0 | - | 0 | - |
| Gateway | 708 | 459 | 64.8% | 177 | 25.0% | 636 | 89.8% |
| Housatonic | 776 | 409 | 52.7% | 254 | 32.7% | 654 | 84.3% |
| Manchester | 2398 | 1504 | 62.7% | 687 | 28.6% | 2173 | 90.6% |
| Middlesex | 443 | 237 | 53.5% | 79 | 17.8% | 270 | 60.9% |
| Naugatuck Valley | 734 | 389 | 53.0% | 145 | 19.8% | 527 | 71.8% |
| Northwestern CT | 121 | 61 | 50.4% | 27 | 22.3% | 87 | 71.9% |
| Norwalk | 2011 | 938 | 46.6% | 413 | 20.5% | 1351 | 67.2% |
| Quinebaug Valley | 327 | 196 | 59.9% | 76 | 23.2% | 248 | 75.8% |
| Three Rivers | 941 | 529 | 56.2% | 271 | 28.8% | 791 | 84.1% |
| Tunxis | 758 | 420 | 55.4% | 217 | 28.6% | 618 | 81.5% |
| CT CCs, Subtotal | 9901 | 5542 | 56.0% | 2517 | 25.4% | 7926 | 80.1% |
| Central Connecticut | 555 | 293 | 52.8% | 153 | 27.6% | 446 | 80.4% |
| Eastern Connecticut | 1042 | 539 | 51.7% | 246 | 23.6% | 772 | 74.1% |
| Southern Connecticut | 368 | 200 | 54.3% | 62 | 16.8% | 258 | 70.1% |

| | | | | | | | |
|-------------------------------------|--------------|--------------|--------------|-------------|--------------|--------------|--------------|
| Western Connecticut | 476 | 251 | 52.7% | 65 | 13.7% | 312 | 65.5% |
| CSU, Subtotal | 2441 | 1283 | 52.6% | 526 | 21.5% | 1788 | 73.2% |
| In-State, Public | 12342 | 6825 | 55.3% | 3043 | 24.7% | 9714 | 78.7% |
| In-State, Private | 1240 | 578 | 46.6% | 312 | 25.2% | 882 | 71.1% |
| Out-of-State, Pub & Priv | 8487 | 3801 | 44.8% | 1558 | 18.4% | 5295 | 62.4% |
| Total | 22069 | 11204 | 50.8% | 4913 | 22.3% | 15891 | 72.0% |

* Count includes only courses that are baccalaureate level with a grade of C or better

Note: GAP (Guaranteed Admission Program) students are included in the above table. GAP is an agreement between the CT Community College System and UConn designed for transfer students who enroll in a Liberal Arts transfer program at one of the state's 12 community colleges. Students who plan to continue their studies to earn a bachelor's degree in Liberal Arts and Sciences, Agriculture and Natural Resources or Business are guaranteed admission to UConn once the associate degree has been earned, appropriate courses have been completed, and minimum grades and requirements for the selected program have been achieved.

Table 3C shows the number of transfer **credits** applied for by entering students; and the number and percent of **credits** accepted for UConn credit toward general education requirements, of those submitted; and the number and percent of **credits** within a student's major that are accepted as applicable to the UConn major requirements. These data are reported by institution for students transferring in from other Connecticut public colleges and universities, as well as, in the aggregate, for students transferring in from other states' public higher education systems and independent colleges.

Table 3C: 2014-15 Annual Report on Course Transferability based on Credits

| | ii. # Submitted* | iii (a) # met Gen Ed | iii (b) % met Gen Ed | iv (a) # met Major | iv (b) % met Major | v (a) # met Major or Gen Ed | v (b) % met Major or Gen Ed |
|----------------------|------------------------|----------------------------|----------------------------|--------------------------|--------------------------|--------------------------------------|--------------------------------------|
| Asnuntuck | 1000 | 597 | 59.7% | 229 | 22.9% | 826 | 82.6% |
| Capital | 1282 | 694 | 54.1% | 372 | 29.0% | 1066 | 83.2% |
| Charter Oak | 0 | 0 | - | 0 | - | 0 | - |
| Gateway | 2401 | 1521 | 63.3% | 658 | 27.4% | 2147 | 89.4% |
| Housatonic | 2635 | 1364 | 51.8% | 888 | 33.7% | 2189 | 83.1% |
| Manchester | 8121 | 4979 | 61.3% | 2468 | 30.4% | 7264 | 89.4% |
| Middlesex | 1480 | 778 | 52.6% | 284 | 19.2% | 1039 | 70.2% |
| Naugatuck Valley | 2434 | 1242 | 51.0% | 500 | 20.5% | 1738 | 71.4% |
| Northwestern CT | 399 | 199 | 49.9% | 99 | 24.8% | 298 | 74.7% |
| Norwalk | 6629 | 2995 | 45.2% | 1421 | 21.4% | 4334 | 65.4% |
| Quinebaug Valley | 1085 | 649 | 59.8% | 279 | 25.7% | 892 | 82.2% |
| Three Rivers | 3128 | 1786 | 57.1% | 1001 | 32.0% | 2719 | 86.9% |
| Tunxis | 2530 | 1384 | 54.7% | 780 | 30.8% | 2164 | 85.5% |
| CT CCs, Subtotal | 33124 | 18188 | 54.9% | 8979 | 27.1% | 26676 | 80.5% |
| Central Connecticut | 1714 | 944 | 55.1% | 503 | 29.3% | 1403 | 81.9% |
| Eastern Connecticut | 3219 | 1752 | 54.4% | 826 | 25.7% | 2566 | 79.7% |
| Southern Connecticut | 1138 | 629 | 55.3% | 213 | 18.7% | 830 | 72.9% |

| | | | | | | | |
|-------------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|-------|
| Western Connecticut | 1351 | 775 | 57.4% | 203 | 15.0% | 978 | 72.4% |
| CSU, Subtotal | 7422 | 4100 | 55.2% | 1745 | 23.5% | 5777 | 77.8% |
| In-State, Public | 40546 | 22288 | 55.0% | 10724 | 26.4% | 32453 | 80.0% |
| In-State, Private | 4023 | 1881 | 46.8% | 1061 | 26.4% | 2914 | 72.4% |
| Out-of-State, Pub & Priv | 27794 | 12797 | 46.0% | 5409 | 19.5% | 17985 | 64.7% |
| Total | 72362 | 36966 | 51.1% | 17194 | 23.8% | 53352 | 73.7% |

*Count includes only courses that are baccalaureate level with a grade of C or better

Recommendation 4

***Recommendation:** UConn should partner with the Board of Regents for Higher Education, the Department of Education, and Department of Labor in developing the P20 WIN system to enable the university to report on the success of its graduates, by major, regarding employment and earnings.*

Response: UConn has been a full participant with P20 WIN for the past year. Our Office of Institutional Research and Effectiveness (OIRE) has submitted relevant data about our graduates, including general demographic information, field of study, credits earned, and degree type/level. The Vice Provost for Academic Affairs serves on the P20 WIN Executive Board, and the Associate Vice Provost for OIRE serves on the P20 WIN Data Governance Board. In particular, we provide assistance with meeting various CT agency data requests and developing a research collaborative focused on using the data to answer important state policy questions.